



ASX ANNOUNCEMENT

Entitlement Offer – Extension of Closing Date

27 November 2020

Buderim Group Limited (**Company**) advises that it is extending the closing date of its entitlement offer announced on 12 November 2020 (**Entitlement Offer**).

The Company has received feedback that a number of eligible shareholders have not received their Entitlement Offer documentation due to postal delays. Accordingly, the Company is extending the closing date to ensure that eligible shareholders have a reasonable opportunity to complete their application and participate in the Entitlement Offer.

The closing date for the Entitlement Offer is now 5.00pm (Sydney time) on Wednesday, 9 December 2020.

The revised timetable for the remaining dates is set out below:

Event	Date
Last date to extend Entitlement Offer Closing Date	Friday, 4 December 2020
Entitlement Offer Closing Date	5pm (Sydney time) Wednesday, 9 December 2020
Announcement of shortfall (if any) under the Entitlement Offer	Monday, 14 December 2020
Issue of new shares under the Entitlement Offer	Wednesday, 16 December 2020
Holding statements for new shares expected to be despatched	Thursday, 17 December 2020
Normal trading of new shares expected to commence on ASX	

All dates and times are indicative only and subject to change. The Company reserves the right to withdraw the Entitlement Offer or amend all or any of these dates and times without notice, subject to the Corporations Act 2001 (Cth), the ASX Listing Rules and other applicable laws.

This announcement has been authorised for release by the Board of Buderim Group Limited.

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About the Company

The Company, through its RHO and MacFarms brands, is the largest vertically integrated orchard to retail macadamia nut processor and marketer in the USA. Macadamia nut contains rich nutrients and beneficial plant compounds, and the Company makes its products from wholesome and unmodified ingredients. The macadamia business forms the basis of the Company's strategic ambitions in becoming a leading independent participant in health and plant based protein food categories.