

27 November 2020

### **Extraordinary General Meeting Results**

The Board of Leaf Resources Limited is pleased to announce that the Extraordinary General Meeting of shareholders was held today with all resolutions passed.

In accordance with Listing Rule 3.13.2 and s251AA of the Corporations Act 2001, the summary of the valid proxies lodged is set out on the next page.



Tim Pritchard  
Company Secretary

## LEAF RESOURCES LIMITED EXTRAORDINARY MEETING

### PROXY SNAPSHOT FRIDAY 27 NOVEMBER 2020

Proxies at 26/11/2020 07:03

		<u>For</u>	<u>Open</u>	<u>Against</u>	<u>Total Valid Available Votes</u>	<u>As a % of Issued Capital</u>	<u>Abstain<sup>1</sup></u>
Resolution 01 APPROVAL OF ACQUISITION OF ESSENTIAL QLD PTY LTD	Votes Holders Percentage	95,254,453 52 73.76%	25,150,016 16 19.47%	8,741,922 3 6.77%	129,146,391	36.37%	700,000 1
Resolution 02 CONSOLIDATION OF CAPITAL	Votes Holders Percentage	95,200,578 49 73.72%	25,165,641 17 19.49%	8,780,172 5 6.80%	129,146,391	36.37%	700,000 1
Resolution 03 APPROVAL TO ISSUE SHARES TO MOUNTIES1 FAMILY TRUST	Votes Holders Percentage	95,095,290 44 73.27%	25,150,016 16 19.38%	9,545,656 9 7.35%	129,790,962	36.55%	55,429 3
Resolution 04 APPROVAL TO ISSUE SHARES TO UNRELATED VENDORS	Votes Holders Percentage	47,587,811 35 58.91%	23,537,516 15 29.14%	9,660,100 10 11.96%	80,785,427	22.75%	55,429 3
Resolution 05 ISSUE OF SECURITIES TO THE RICHARDS FAMILY TRUST	Votes Holders Percentage	68,250,901 42 66.30%	25,150,016 16 24.43%	9,545,656 9 9.27%	102,946,573	28.99%	55,429 3

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<sup>1</sup>Abstain votes are provided for information only and are not included in the calculation of Total Valid Available Votes

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Resolution 06 ISSUE OF SECURITIES TO RICHARDS FAMILY SUPER FUND	Votes Holders Percentage	68,250,901 42 66.30%	25,150,016 16 24.43%	9,545,656 9 9.27%	102,946,573	28.99%	55,429 3
Resolution 07 ISSUE OF SHARES TO THE T+E GRAY S/F	Votes Holders Percentage	91,053,715 40 72.41%	25,150,016 16 20.00%	9,545,656 9 7.59%	125,749,387	35.42%	625,429 4
Resolution 08 ISSUE OF PERFORMANCE RIGHTS TO MR TERENCE GRAY	Votes Holders Percentage	91,069,340 41 72.42%	25,150,016 16 20.00%	9,530,031 8 7.58%	125,749,387	35.42%	625,429 4
Resolution 09 ISSUE OF SHARES TO THE GC FAMILY TRUST	Votes Holders Percentage	95,095,290 44 73.27%	25,150,016 16 19.38%	9,545,656 9 7.35%	129,790,962	36.55%	55,429 3
Resolution 10 ISSUE OF PERFORMANCE RIGHTS TO MR GRANT YEATMAN	Votes Holders Percentage	95,110,915 45 73.28%	25,150,016 16 19.38%	9,530,031 8 7.34%	129,790,962	36.55%	55,429 3

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Resolution 11 ISSUE OF SHARES PURSUANT TO PUBLIC OFFER	Votes Holders Percentage	77,831,759 48 69.59%	25,150,016 16 22.49%	8,864,616 5 7.93%	111,846,391	31.50%	18,000,000 3
Resolution 12 ISSUE OF CORPORATE ADVISOR SHARES TO TEGIS PTY LTD	Votes Holders Percentage	91,564,700 43 72.53%	25,150,016 16 19.92%	9,530,031 8 7.55%	126,244,747	35.55%	130,069 2
Resolution 13 APPROVAL TO ISSUE DC SHARES TO MR DOUG RATHBONE	Votes Holders Percentage	95,010,846 44 73.28%	25,150,016 16 19.40%	9,500,031 7 7.33%	129,660,893	36.52%	185,498 5
Resolution 14 APPROVAL TO ISSUE DC SHARES TO MR KEN RICHARDS	Votes Holders Percentage	67,873,162 41 66.01%	25,443,311 17 24.75%	9,500,031 7 9.24%	102,816,504	28.96%	27,029,887 7
Resolution 15 APPROVAL TO ISSUE DC SHARES TO MR ALEX BAKER	Votes Holders Percentage	91,067,804 43 72.45%	25,150,016 16 20.01%	9,480,031 6 7.54%	125,697,851	35.40%	205,498 6

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Resolution 16 APPROVAL TO ISSUE DC SHARES TO MR WILLIAM BAUM	Votes Holders Percentage	95,010,846 44 73.29%	25,150,016 16 19.40%	9,480,031 6 7.31%	129,640,893	36.51%	205,498 6
Resolution 17 APPROVAL TO ISSUE DC SHARES TO MR MATTHEW MORGAN	Votes Holders Percentage	92,757,627 41 72.82%	25,150,016 16 19.74%	9,480,031 6 7.44%	127,387,674	35.88%	1,612,066 7
Resolution 18 ELECTION OF PROPOSED DIRECTOR MR RAMON MOUNTFORT	Votes Holders Percentage	95,110,915 45 73.29%	25,150,016 16 19.38%	9,510,031 7 7.33%	129,770,962	36.55%	75,429 4
Resolution 19 ELECTION OF PROPOSED DIRECTOR MR GRANT YEATMAN	Votes Holders Percentage	95,110,915 45 73.29%	25,150,016 16 19.38%	9,510,031 7 7.33%	129,770,962	36.55%	75,429 4
Resolution 20 ELECTION OF PROPOSED DIRECTOR MR TERENCE GRAY	Votes Holders Percentage	93,475,202 43 72.95%	25,150,016 16 19.63%	9,510,031 7 7.42%	128,135,249	36.09%	1,711,142 6

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Resolution 21	Votes	53,264,970	25,150,016	9,480,031	87,895,017	24.75%	661,054
ADOPTION OF INCENTIVE PR AND OPTIONS PLAN	Holders	33	16	6			6
	Percentage	60.60%	28.61%	10.79%			
Resolution 22	Votes	95,155,309	25,150,016	8,750,172	129,055,497	36.35%	790,894
REPLACEMENT OF ARTICLES OF ASSOCIATION	Holders	47	16	4			5
	Percentage	73.73%	19.49%	6.78%			

**Securities Selected:** LER

**Valid Proxies Lodged:** 72

**Total Issued Capital:** 355,071,743

end of report