

ASX ANNOUNCEMENT

Monday 30 November 2020

Corey Lian
Adviser, Listings (Sydney)
ASX Limited
Exchange Centre
Level 6, 20 Bridge Street
SYDNEY NSW 2000

By email: corey.lian@asx.com.au
and via the Company Announcements Platform

Dear Sir

Notice under Section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Healthia Limited (ASX:HLA) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

The Company refers to its announcements on Friday 30 October 2020, Tuesday 3 November 2020 and Thursday 19 November 2020 regarding

- a) the acquisition of The Optical Company Pty Ltd (**TOC**) for a purchase price of \$43.0 million, which includes upfront cash consideration of approximately \$31.1 million, the issue of 9.4 million shares in Healthia to the TOC vendors (**Placement**) and deferred consideration of \$3.0 million; and
- b) the completion of a pro-rata accelerated non-renounceable entitlement offer to raise \$13.2 million.

The Company has today issued 9,400,000 fully paid ordinary shares in Healthia at an issue price of \$0.95 per share (**New Shares**) under the Placement.

For the purposes of section 708A(6) of the Act, the Company confirms that:

- c) the New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- d) this notice is being given under section 708A(5)(e) of the Act;



Healthia

Better Health. Better Lives.

- e) as at the date of this notice, the Company has complied with:
 - i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii) section 674 of the Act; and
- f) As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

For and on behalf of the Board of the Company.

Company	Company
Wesley Coote Group CEO & MD Tel: 07 3180 4900 E: wes.coote@healthia.com.au	Chris Banks CFO & Company Secretary Tel: 07 3180 4900 E: chris.banks@healthia.com.au

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