



1 December 2020

The Manager  
Company Announcements Office  
ASX Limited  
Level 6, 20 Bridge Street  
SYDNEY NSW 2000

Dear Sir or Madam

**Reffind Limited (ASX Code:RFN) - Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) - Issue of fully paid ordinary shares**

This notice is given by Reffind Limited ACN 600 717 539 (**Company**) under sections 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

The Company has today issued 219,178,082 fully paid ordinary shares (**Shares**) to sophisticated and professional investors at a price of \$0.001825 per share following the Company's capital raising announced to ASX on 27 November 2020.

As required by section 708A(6) of the Act, the Company advises that:

- (a) the Shares have been issued without disclosure to investors under Part 6D.2 of the Act and without a prospectus or product disclosure statement being prepared;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (ii) section 674 of the Act as it applies to the Company; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that needs to be set out in this notice.

Yours faithfully,

Declan Jarrett  
Company Secretary  
Reffind Limited