

Cleansing Notice

4 December 2020 - [Identitii Limited](#) (Identitii, Company) (ASX:ID8) is pleased to advise that it has issued 27.5 million new fully paid ordinary shares at \$0.146 per share to raise \$4.015 million via a placement to sophisticated and institutional investors as announced on 26 November 2020.

Identitii gives notice under section 708(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**) that:

1. Identitii issued the shares without disclosure to investors under Part 6D.2 of the Act as amended by ASIC instrument 20-1082 (attached).
2. As at the date of this notice:
 - a) Identitii has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - b) Identitii has complied with section 674 of the Corporations Act; and
 - c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by Identitii under section 708A(6)(e) of the Corporations Act.

This announcement has been approved and authorised to be given to ASX by Elissa Hansen, Company Secretary, Identitii Limited.

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Identitii Limited

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About Identitii

Identitii Limited is helping financial services businesses bridge the gap between the need for more financial crime information and the limited capabilities of legacy technology systems. Our vision is a trusted and transparent financial services industry, which is accessible to everyone and where financial crime is impossible. Founded in 2014 and headquartered in Sydney, Australia, Identitii is listed on the Australian Securities Exchange (ASX:ID8).

For more information visit: www.identitii.com

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**Australian Securities and Investments Commission
Corporations Act 2001 – Paragraphs 741(1)(a) & 741(1)(b) – Declaration and
Exemption**

Enabling legislation

1. The Australian Securities and Investments Commission (*ASIC*) makes this instrument under paragraphs 741(1)(a) and 741(1)(b) of the *Corporations Act 2001 (Act)*.

Title

2. This instrument is ASIC instrument 20-1082.

Commencement

3. This instrument commences on the date it is signed.

Declaration

4. Chapter 6D of the Act applies to an offer for sale of ordinary shares in the Company as if paragraph 708A(5)(b) of the Act were modified by deleting the words “5 days” and substituting the words “70 days”.

Exemption

5. The Company does not have to comply with Part 6D.2 or 6D.3 of the Act (other than sections 736 and 738) for an offer of shares for issue, to be made on or about 25 November 2020, under a Purchase Plan.

Where this instrument applies

6. The declaration in paragraph 4 of this instrument modifying paragraph 708A(5)(b) of the Act applies to an offer for sale of ordinary shares within 12 months of issue where:
 - (a) the offer to issue ordinary shares in the Company did not require disclosure Part 6D.2 of the Act because of subsection 708(8) or subsection 708(11) of the Act; and
 - (b) in relation to each relevant issue of Shares, the Company has given ASX Limited ACN 008 624 691 a notice under paragraph 708A(5)(e) of the Act which complies with subsection 708A(6) of the Act.
7. The exemption in paragraph 5 of this instrument applies where the Company:
 - (a) satisfies the requirements and conditions of the Instrument except for subparagraph 7(a)(ii); and

- (b) would satisfy the requirement in subparagraph 7(a)(ii) of the Instrument if that subparagraph were to read:

“(ii) is not suspended from trading and was not suspended from trading on that market for more than a total of 70 days during the shorter of the period during which the class was quoted, and the period of 12 months before the day on which the offer is made;”

Interpretation

8. In this instrument:

Company means Identitii Limited ACN 603 107 044;

Instrument means ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547; and

Purchase Plan has the same meaning as in the Instrument.

Dated this 24th day of November 2020



Signed by Nayanisha Samarakoon
as a delegate of the Australian Securities and Investments Commission