



Perpetual 

The Trust Company (RE Services) Limited
ABN 45 003 278 831, AFSL 235150

The Manager
ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

KKC Share Buy Back – Lodgement of Appendix 3F

The Trust Company (RE Services) Limited as responsible entity of the KKR Credit Income Fund (the “Responsible Entity”) notes that under Listing Rule 3.8A, an entity must lodge with ASX a completed Appendix 3F following the end of the buy-back period.

The Appendix 3F was not lodged at the end of the buy-back period. This announcement has no impact to the on-market buy-back transactions that were carried out. Please see attached a completed Appendix 3F for the on-market share buy-back ending 13 November 2020.

Yours sincerely,

Kevin Razavi
Relationship Manager
The Trust Company (RE Services) Limited

Contact Details

Unit Registry – Boardroom Pty Ltd

Telephone: 1300 737 760 (within Australia)
+61 2 9290 9600 (outside Australia)

Email: enquiries@boardroomlimited.com.au

Website: www.kkcaustralia.com.au

The Trust Company (RE Services) Limited ABN: 45 003 278 831, AFSL: 235150 as Responsible Entity of the KKR Credit Income Fund (ARSN 634 082 107)

Important Information

This information has been prepared by KKR Australia Investment Management Pty Ltd ABN 42 146 164 454, AFSL 420 085 (“KKR”) and issued by The Trust Company (RE Services) Limited ABN 45 003 278 831, AFSL 235150 (“TTCRESL”). TTCRESL is the responsible entity and issuer of the KKR Credit Income Fund ARSN 634 082 107 (“Trust”). TTCRESL has appointed KKR to act as the manager of the Trust. This update is general information only and is not intended to provide you with financial advice or take into account your objectives, financial situation or needs. You should consider, with a financial adviser, whether the information is suitable for your circumstances. To the extent permitted by law, no liability is accepted for any loss or damage as a result of any reliance on this information. Past performance is not indicative of future performance. This information is believed to be accurate at the time of compilation and is provided in good faith. This information may contain information contributed by third parties. KKR and TTCRESL do not warrant the accuracy or completeness of any information contributed by a third party.

Before making any investment decisions you should consider the Product Disclosure Statement (PDS) for the Trust issued by TTCRESL and the Trust’s other periodic and continuous disclosure announcements lodged with the Australian Securities Exchange (ASX), which are available at www.kkcaustralia.com.au or can be obtained by calling 1300-131-856 within Australia).

None of KKR, its affiliates or its related bodies corporate, or any company in the Perpetual Group (Perpetual Group means Perpetual Limited ABN 86 000 431 827 and its subsidiaries) guarantees the performance of the Trust or the return of an investor’s capital. This information does not constitute an offer, invitation, solicitation or recommendation with respect to the purchase or sale of the Trust’s units.

Appendix 3F

Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

| Name of entity | ABN/ARSN |
|---|-------------|
| The Trust Company (RE Services) Limited (the " Responsible Entity ") in its capacity as responsible entity of the KKR Credit Income Fund | 634 082 107 |

We (the entity) give ASX the following information.

Description of buy-back

| | | |
|---|------------------|--------------------|
| 1 | Type of buy-back | On-market buy-back |
|---|------------------|--------------------|

Details of all shares/units bought back

| | | |
|---|--|---|
| 2 | Number of shares/units bought back | 1,207,192 |
| 3 | Total consideration paid or payable for the shares/units | \$2,416,142.86 |
| 4 | If buy-back is an on-market buy-back - highest and lowest price paid | highest price: \$2.12 date: 18/9/2020 and 21/9/2020 lowest price: \$1.78 date: 29/6/2020 |

+ See chapter 19 for defined terms.

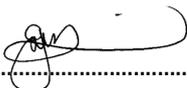
Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:


.....
Company secretary

Date: 4 December 2020

Print name: Gananatha Minithantri

== == == == ==