

**Form 604**

Corporations Act 2001

Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme Vintage Energy Ltd (VEN)

ACN/ARSN 609 200 580

**1. Details of substantial holder (1)**

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

There was a change in the interests of the substantial holder on

2/12/2020

The previous notice was given to the company on

27/10/2020

The previous notice was dated

23/10/2020**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Current notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	61,390,851	11.15%	55,439,401	10.07%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	55,439,401 ORDINARY	55,439,401

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
PHILIP KING	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

## Signature

print name Philip King capacity Director

sign here 

date 4/12/2020

## Annexure 1

### Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
27/10/2020	Regal Funds Management	Sell	27642.36	460706	Ordinary	460706
27/10/2020	Regal Funds Management	Sell	20650.00	350000	Ordinary	350000
30/10/2020	Regal Funds Management	Sell	7620.00	127000	Ordinary	127000
3/11/2020	Regal Funds Management	Sell	7449.00	130000	Ordinary	130000
5/11/2020	Regal Funds Management	Sell	1450.00	25000	Ordinary	25000
6/11/2020	Regal Funds Management	Sell	1450.00	25000	Ordinary	25000
9/11/2020	Regal Funds Management	Sell	6572.00	106000	Ordinary	106000
11/11/2020	Regal Funds Management	Sell	8773.10	151000	Ordinary	151000
17/11/2020	Regal Funds Management	Sell	8493.06	146432	Ordinary	146432
18/11/2020	Regal Funds Management	Sell	55831.51	921312	Ordinary	921312
19/11/2020	Regal Funds Management	Sell	26400.00	440000	Ordinary	440000
20/11/2020	Regal Funds Management	Sell	4819.00	79000	Ordinary	79000
23/11/2020	Regal Funds Management	Sell	13200.00	220000	Ordinary	220000
24/11/2020	Regal Funds Management	Sell	35754.00	590000	Ordinary	590000
25/11/2020	Regal Funds Management	Sell	53064.00	880000	Ordinary	880000
26/11/2020	Regal Funds Management	Sell	12000.00	200000	Ordinary	200000
30/11/2020	Regal Funds Management	Sell	36180.00	600000	Ordinary	600000
2/12/2020	Regal Funds Management	Sell	29500.00	500000	Ordinary	500000