

ASX Notification

Announcement Type: New Announcement
Date of Announcement: 11 December 2020
Nature of Announcement: Extension of Convening Period for Second Meeting of Creditors

MEDIGARD LIMITED A.C.N. ACN 090 003 044 (ADMINISTRATORS APPOINTED)

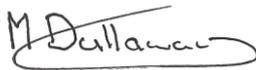
On 3 December 2020, we lodged an application in the Federal Court to adjourn the time for the convening of the second meeting of creditors to 9 April 2021. The Order was granted on 7 December 2020 and a copy is **attached**.

The reason the second meeting has been adjourned is to consider further and potentially assist with facilitating a (as yet draft) proposal received to recapitalise the company.

If you have any queries regarding the voluntary administration, please contact Mark Davidson from Pearce & Heers:

P: 07 3221 0055
E: markd@pearceheers.com

Yours faithfully,



MICHAEL DULLAWAY
ADMINISTRATOR



Federal Court of Australia
District Registry: Queensland
Division: General

No: QUD371/2020

MARK PEARCE AND MICHAEL DULLAWAY IN THEIR CAPACITY AS ADMINISTRATORS OF MEDIGARD LIMITED (ADMINISTRATORS APPOINTED) ACN 090 003 044 and another named in the schedule
Plaintiff

ORDER

JUDGE: JUSTICE GREENWOOD

DATE OF ORDER: 07 December 2020

WHERE MADE: Brisbane

THE COURT ORDERS THAT:

1. Pursuant to section 439A(6) of the *Corporations Act 2001* (Cth) (**Act**), the convening period as defined in section 439A(5)(b) of the Act in respect of the Second Plaintiff be extended to 9 April 2021.
2. Pursuant to s 447A(1) of the Act, Part 5.3A of the Act is to operate in respect of the Second Plaintiff as if the second meeting of creditors of the Second Plaintiff required by section 439A of the Act may be held at any time during or within 5 business days after the end of the convening period as extended by the Court under paragraph 1, notwithstanding the provisions of section 439A(2) of the Act.
3. Until further order of the Court, and until no later than 30 June 2021, pursuant to sections 37AF(1)(b)(i) and (iv) of the *Federal Court of Australia Act 1976* (Cth) (**FCA**) on the ground stated in section 37AG(1)(a) of the FCA, being that the order is necessary to prevent prejudice to the proper administration of justice, the Confidential Annexure MD-13 to the Affidavit of Michael Dullaway dated 3 December 2020 be kept confidential and be prohibited from disclosure to any person other than the Judge hearing the Originating Process, the Judge's staff and assistants.
4. The First Plaintiffs give notice of the making of this order to the creditors of the Second Plaintiff as known by the First Plaintiff, by means of a circular notice to creditors to be electronically mailed to creditors, or, if no email address is known, to be posted to the said creditors by ordinary post no later than 7 days after the date of this order.
5. The First Plaintiffs have liberty to apply for any purpose connected with the administration of the Second Plaintiff including but not limited to seeking a further extension of the convening period.



6. The Plaintiffs' costs of and incidental to this application be costs and expenses in the administration of the Second Plaintiff and be paid out of the assets of the Second Plaintiff.

Date that entry is stamped: 7 December 2020.

Sia Lagos
Registrar

