

Market Announcement

11 December 2020

Sovereign Cloud Holdings Limited (ASX: SOV) – Admission and Commencement of Official Quotation

Description

Sovereign Cloud Holdings Limited ('SOV') was admitted to the Official List of ASX Limited ('ASX') today, Friday, 11 December 2020.

Official quotation of SOV's ordinary fully paid shares will commence at 11:00 AM AEDT on Monday, 14 December 2020.

SOV raised approximately \$20 million pursuant to the offer under the prospectus dated 23 October 2020 ('Prospectus') by the issue of 26,666,666 ordinary fully paid shares at an offer price of \$0.75 per share.

Quotation information

Quoted Securities:	52,484,349 fully paid ordinary shares
ASX Code:	SOV
Time:	11:00 AM AEDT
Date:	Monday, 14 December 2020
ASX Trade Abbreviation:	SOV CLOUD
ISIN:	AU0000113458
Home Branch:	Sydney
Registered Office:	Address: C/- Pitcher Partners, Level 38, Central Plaza One, 345 Queen Street, Brisbane, QLD 4000 Phone: 0417 123 292 Email: mcrouch@australiacloud.com.au
Company Secretary:	Michelle Louise Crouch
Share Registry:	Link Market Services Limited Address: Level 12, 680 George Street Sydney NSW 2000 Phone: +61 1300 554 474 Email: registrars@linkmarketservices.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Queensland
Dividend Policy:	See section 5.14 of the Prospectus
Activities:	Provision of secure cloud-based computing services
Lead Manager:	Morgans Corporate Limited and Canaccord Genuity (Australia) Limited
Underwriter:	Morgans Corporate Limited and Canaccord Genuity (Australia) Limited

ASX Restricted Securities:	47,072,715 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 December 2022, being 24 months from the date of commencement of Official Quotation. 1,055,961 unquoted options exercisable at various prices and with various expiry dates to be held in escrow until 14 December 2022, being 24 months from the date of commencement of Official Quotation.
Other Securities Not Quoted:	2,255,737 options exercisable at various prices and expiry dates

What do I need to do and by when?

Please refer to SOV's Prospectus.

Need more information?

For further information, please call the Offer Information Line on 1800 262 299 (within Australia) or +61 1800 262 299 (outside Australia) between 8:30am and 5:30pm AEDT, Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Andrew Kabega

Senior Adviser, Listings Compliance (Sydney)