



American Rare Earths

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11 December 2020

ASX Market Announcements

ASX Limited

20 Bridge Street

Sydney NSW 2000

**Notice Given Under Section 708A(5)(e) of the *Corporations Act 2001* (Cth)**

This notice is given by American Rare Earths Limited ('ARR') under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ('Corporations Act') in relation to an issue of 26,666,667 fully paid ordinary shares and 13,333,333 options exercisable at \$0.15 each and an expiry date of 11 December 2023 by ARR without disclosure to investors under Part 6D.2 of the Corporations Act on 11 December 2020.

As at the date of this notice, ARR has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to ARR; and
- (b) section 674 of the Corporations Act.

ARR confirms that, as at the date of this notice, there is no information that:

- (a) has been excluded from a continuous disclosure notice given to the ASX in accordance with the ASX Listing Rules; and
- (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
  - (i) the assets and liabilities, financial position and performance, profits and losses of ARR; and
  - (ii) the rights and liabilities attaching to fully paid ordinary shares,

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

Yours faithfully

American Rare Earths Limited

Wayne Kernaghan  
Company Secretary