

Market Announcement

15 December 2020

Evolve Education Group Limited (ASX: EVO) – Trading Halt

Description

The securities of Evolve Education Group Limited ('EVO') will be placed in trading halt at the request of EVO, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 17 December 2020 or when the announcement is released to the market.

Issued by

Lisa Banh

Senior Adviser, Listings Compliance (Sydney)

15 December 2020

To: ASX Limited	NZX Limited
20 Bridge St	11 Cable St
Sydney NSW 2000	Wellington
Australia	New Zealand

Request for trading halt: Evolve Education Group Limited (ASX Code: EVO, NZX Code: EVO)

We request a trading halt to be applied to our securities (ISIN NZEVO0001S4) under ASX Listing Rule 17.1 and NZX Listing Rule 9.9.1(a) and set out below details of the request as per the rules of each of ASX and NZX.

We would like the trading halt to commence from the commencement of trading on 15 December 2020.

Reasons for trading halt: To align with NZX trading halt to facilitate the consolidation of EVO shares.

How long we want the trading halt to last: Until the end of trading on 16 December 2020.

The event we expect to happen that will end the trading halt: The implementation of the consolidation of shares.

Other information necessary to inform the market about the trading halt or that ASX or NZX have requested: Please refer to the announcement on 11 December 2020.

Information to include in any market memorandum relating to the halt:

We confirm that we are not aware of any reason why the trading halt should not be granted.

Yours sincerely



Edmund Mah

Chief Financial Officer

Trading halt requests should be emailed to NZX Regulation at: regulation@nzx.com, and to the entity's designated Listings Compliance Adviser and the relevant general trading halt email address at ASX: tradinghaltssydney@asx.com.au, tradinghaltsmelbourne@asx.com.au or tradinghaltspert@asx.com.au