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ASX RELEASE

16 December 2020

Oneview Healthcare Plc successfully completes 1 for 1 Entitlement Offer

Key Highlights

- Successful completion of fully underwritten Entitlement Offer to raise approximately \$7m
- Strongly supported by both existing securityholders and new investors, with a take up rate of 82% of available entitlements
- Funds raised will enable ONE to move to full SaaS platform which is expected to shorten sales/implementation cycles and reduce total cost of ownership for customers by approximately 30%
- Management expects 2021 revenues to maintain the positive momentum enjoyed in H2 2020 and be broadly in line with budgeted operating expenses of €10.4m for FY 2021
- Follows completion of A\$1.75m Placement, providing ONE with a solid balance sheet position, following a total capital raising of approximately A\$8.7m.

Oneview Healthcare Plc (**ASX code: ONE**) (**Oneview or Company**) is pleased to announce the successful completion of the 1 for 1 non-accelerated pro rata non-renounceable entitlement offer (**Entitlement Offer**) of CHES depositary interests over fully paid shares in the Company (**New CDIs**) at the offer price of A\$0.04 per New CDI (**Offer Price**), details of which were announced to the ASX on 18 November 2020.

Bell Potter Securities Limited acted as Underwriter and Bookrunner to the Entitlement Offer.

The Entitlement Offer closed at 5.00pm (AEDT) on Friday, 11 December 2020 and raised approximately A\$7.0 million at the Offer Price. The total amount raised under the placement to eligible institutional, professional and sophisticated investors and the Entitlement Offer is approximately A\$8.7m.

The Entitlement Offer was strongly supported by new and existing securityholders. Valid applications, including applications under the top-up facility for entitlements were received for 143,484,755 New CDIs for approximately A\$5.7 million, representing a take up rate by eligible securityholders of approximately 82% of available entitlements.

Approximately 30.9 million New CDIs which were not taken up under the Entitlement Offer have been allotted to sub-underwriters of the Entitlement Offer.

Directors M Kaminski (Chairman) | L Berkowitz | J Fitter | J Rooney

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Irish Company Reg: 513842

ARBN 610 611 768

VAT Number 9853271T



Unifying the care experience.

Approximately 174.4 million New CDIs to be issued under the Entitlement Offer are expected to be issued on Friday, 18 December 2020 and will trade on the ASX on a normal settlement basis on Monday, 21 December 2020. The New CDIs will rank equally with existing Oneview CDIs on issue.

Oneview's Chief Executive Officer, James Fitter said "We are very pleased with the support Oneview has received from new and existing securityholders for the capital raising, which will enable us to accelerate migration to our Cloud Enterprise product and allow us to further invest in sales and marketing both in the United States and Australia."

Investor enquiries

Further information regarding the Entitlement Offer is contained in the investor presentation released to the ASX on Wednesday, 18 November 2020 and the Offer Booklet released to the ASX on Thursday, 26 November 2020.

Authorised by the board of directors of the Company

James Fitter, CEO, Oneview Healthcare - jfitter@oneviewhealthcare.com

Niall O'Neill, Chief Strategy & Product Officer, Oneview Healthcare - noneill@oneviewhealthcare.com

About Oneview Healthcare PLC: For healthcare systems who lead on exemplary care, Oneview Healthcare (www.oneviewhealthcare.com) provides digital tools for patients, families and caregivers to improve the care experience. Unifying a facility's systems, content and services into one digital Care Experience Platform at the point of care, Oneview helps providers to measure and improve experience, optimize patient flow, deliver virtual care and enable patients and families with dedicated touch and TV devices. Oneview has partnered with leading healthcare systems in the US, Australia, the Middle East and Asia to unify the care experience.

Website : www.oneviewhealthcare.com

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This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, any securities in the United States and may not be distributed or released in the United States or any jurisdiction in which, or to any person to whom, such an offer would be illegal. The New CDIs to be offered and sold under the Entitlement Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act), or under the securities laws of any state or other jurisdiction of the United States. Accordingly, the New CDIs may not be offered or sold, directly or indirectly, in the United States except in compliance with the registration requirements of the U.S. Securities Act and any other applicable securities laws of any state or other jurisdiction of the United States (which Oneview has no obligation or intention to do or procure) or pursuant to an exemption from, or in a transaction exempt from or not subject to, such registration requirements and any other applicable securities laws. There will be no public offer of securities (including the New CDIs) in the United States.

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