

16 December 2020

SECTION 708A NOTICE
UNLISTED OPTIONS ISSUE

AustChina Holdings Limited (AUH) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act that it has issued 70,000,000 unlisted options in the Company (Options) without disclosure to directors and contractors under Part 6D.2 of the Corporations Act.

The Company states that as at the date of this notice:

- It has complied with the relevant provisions of Chapter 2M of the Corporations Act as they apply to the Company and Section 674 of the Corporations Act; and
- It is not aware of any excluded information within the meaning of Sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 3B with respect to the issue of the options was lodged with ASX yesterday afternoon.

By order of the Board

Daniel Chan
Chairman

Further information:

Andrew Fogg – Chief Executive Officer

Bruce Patrick – Chief Operating Officer