

Market Announcement

16 December 2020

Uniti Group Limited (ASX: UWL) - Trading Halt

Description

The securities of Uniti Group Limited ('UWL') will be placed in trading halt at the request of UWL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 18 December 2020 or when the announcement is released to the market.

Issued by

Ivan Tatkovich

Adviser, Listings Compliance (Sydney)

16 December 2020

The Manager
Market Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

by email to: tradinghaltssydney@asx.com.au

cc: <u>Ivan.Tatkovich@asx.com.au</u>; <u>Adrian.Smythe@asx.com.au</u>

Dear Sir / Madam

Request for trading halt: Uniti Group Limited ASX Code UWL

We request a trading halt to be applied to our securities under ASX Listing Rule 17.1 and set out below details of the request as per the rules of the ASX.

We would like the trading halt to apply from the commencement of trading today (Wednesday, 16 December 2020) until the commencement of trading on Thursday, 17 December 2020.

Reasons for trading halt: To enable an orderly release of information regarding an acquisition and commencement of an associated capital raising via placement and offer by way of share purchase plan to eligible shareholders.

How long we want the trading halt to last: 1 day (as noted above).

The event we expect to happen that will end the trading halt: Announcement of completion of the placement to sophisticated and institutional investors (which is expected no later than commencement of trading on Thursday, 17 December 2020).

We confirm that we are not aware of any reason why the trading halt should not be granted.

Yours sincerely

Ashe-lee Jegathesan Company Secretary

