Wilson Asset Management

WAM Alternative Assets

Investor Q&A

Wilson Asset Management

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W | A | M *Alternative Assets*

Access to unique opportunities beyond traditional assets

WAM Alternative Assets is the only LIC listed on the ASX offering exposure to a diversified portfolio of alternative assets to the broader market, including retail investors.

WAM Alternative Assets provides retail investors with exposure to a portfolio of real assets, private equity, real estate and aims to expand into new asset classes such as private debt and infrastructure. The Company's investment objectives are to consistently deliver absolute returns through a combination of dividend yield and capital growth, while providing diversification benefits.

ASX:
WMA

W | A | M *Alternative Assets*

November 2020

Market capitalisation*

$186.1m

Gross assets

$206.2m

Share price**

$0.945

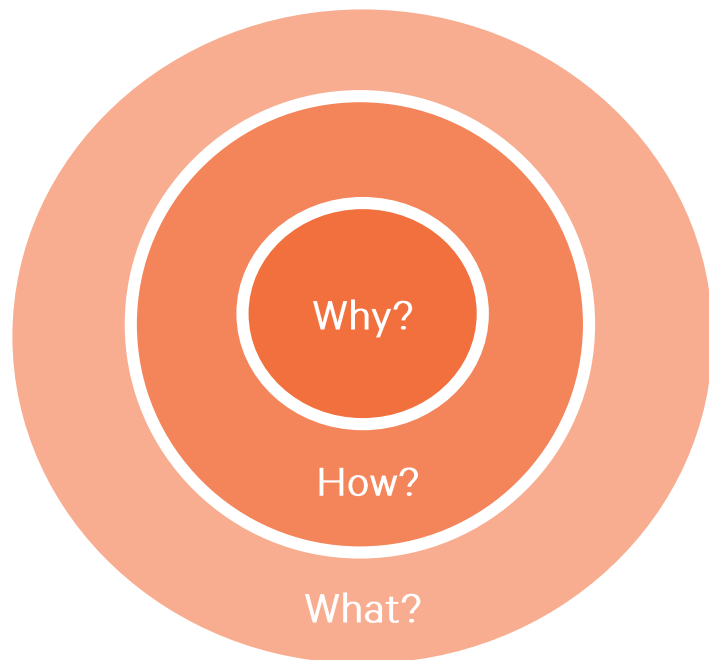**Pre-tax net tangible assets**

$1.07

Cash weighting**

23.8%

Commencement date

14 October

*Based on 193,829,724 shares on issue.
**As at 14 December 2020.

The golden circle

Why – the purpose
Diversification from equity risk premia, relatively stable income returns and potential for capital appreciation over long term investment horizon with lower volatility vs traditional asset classes.

How – the process
Selecting and partnering with the best in class alternative fund managers through robust investment and operational due diligence leveraging the experience, skills and network of the investment team and the investment committee.
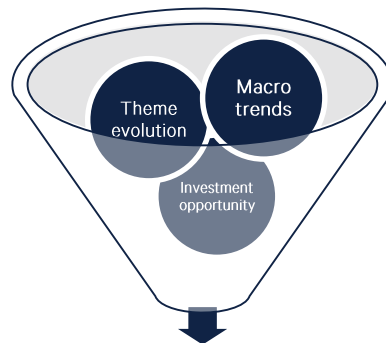
What – the result
Institutional quality portfolio of alternative assets which are not easily accessible by the broader investor base due to large ticket sizes, complexity of the asset class, information inefficiency in the market and often lack of scale.
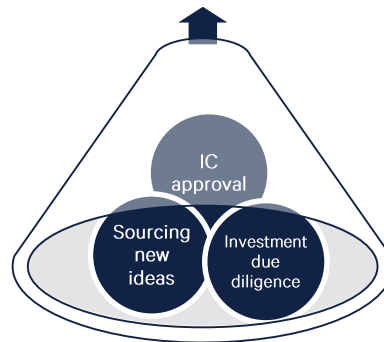
WMA investment approach

A top-down view

Using timely investment themes to source the best opportunities in the market.

Theme evolution

Macro trends

Investment opportunity

Your portfolio

Building from the bottom up

A robust investment process to identify attractive opportunities on a risk-adjusted basis.

IC approval

Sourcing new ideas

Investment due diligence

Climate change

Increasing demand for food

Ageing populations

Digitalisation

Top holdings

Real Assets

ARGYLE CAPITAL

Water Rights

Pioneer and leading non-irrigator water investor in Australia

Agriculture

Strategic Australian Agriculture Fund
Investing across Australian water entitlements, Australian farmland and associated businesses and Australian agricultural infrastructure.

Private Equity

SHOPPER MEDIA GROUP

esVOLTA

GMHOTELS

BIRCH & WAITE

aCommerce powering ecommerce

VINOMOFO

Real Estate

US Real Estate

2 Rector Street, Manhattan, New York

441 Ninth Avenue, Manhattan, New York

Australian Real Estate

Darra Industrial Income Fund, Queensland

Revesby Industrial Income Fund, New South Wales

Wilson Asset Management | OVER **20** YEARS Making a difference

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