

Eildon Capital Limited
ACN 059 092 198 and
Eildon Funds Management Limited
ACN 066 092 028 as Responsible
Entity for Eildon Capital Trust
ARSN 635 077 753

Suite 4, Level 6
330 Collins Street
Melbourne VIC 3000

T +61 3 7003 7622
E info@eildoncapital.com
W www.eildoncapital.com

16 December 2020

ASX Limited
20 Bridge Street
Sydney NSW 2000

By: e-lodgement

Attention: Company Announcements Office

DECEMBER QUARTER DISTRIBUTION

The directors of Eildon Capital Group (ASX: EDC) are pleased to announce that they have resolved to pay a distribution from Eildon Capital Trust for the quarter ending on 31 December 2020 of 2 cents per stapled security. No dividend is being paid from Eildon Capital Limited.

The details of the distribution payment are as follows:

| | |
|------------------------------|----------------------|
| Final Distribution | 2 cents per security |
| Ex-distribution date | 21 December 2020 |
| Record date | 22 December 2020 |
| Payment date of distribution | 22 January 2020 |

**Dates are indicative and may be subject to change.*

The Distribution/Dividend Reinvestment Plan has been suspended at this time. As a result, the Distribution/Dividend Reinvestment Plan will not be in operation.

Securityholders can also contact Computershare on 1300 855 080 (within Australia) or +61 3 9415 4000 (outside Australia) for assistance.

Authorised by:
John Hunter
Company Secretary