

Lodged with ASX Online

17 December 2020

The Manager  
Company Announcements Office  
ASX Limited  
Level 4, 20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam

### CBA CORPORATE DEBT FACILITY RENEWAL

Yellow Brick Road Holdings Limited (ASX:YBR) (**YBR** or the **Company**) is pleased to announce that it today renewed its corporate debt facility (**Facility**) with the Commonwealth Bank of Australia (**CBA**).

The Facility has been increased by \$2,000,000 to \$7,440,000, with the following sub-limits:

• Existing Loan Facility (fully drawn)	\$4,200,000
• Existing Bank Guarantee Facility (fully drawn)	\$1,085,000
• Existing Corporate Credit Card Facility (revolving)	\$155,000
• New Acquisition Loan Facility (undrawn)	<u>\$2,000,000</u>
Total	\$7,440,000

The Facility is to be amortised on a quarterly in arrears basis, commencing on 31 March 2021 to a nil balance on a new extended expiry date of 30 September 2024.

All other terms remain the same as in the existing facility.

For and on behalf of  
**YELLOW BRICK ROAD HOLDINGS LIMITED**



Mark Bouris  
Executive Chairman

ENDS