

# ASX Release

Level 18, 275 Kent Street  
Sydney, NSW, 2000

18 DECEMBER 2020

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## **Underwritten Dividend Reinvestment Plan Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)**

Westpac Banking Corporation (Westpac) has today issued 36,693,733 new fully paid ordinary shares in Westpac (Shares) to Citigroup Global Markets Australia Pty Limited at an issue price of \$19.5940 per Share. The Shares were issued pursuant to Westpac's Dividend Reinvestment Plan and underwriting arrangements in relation to the final dividend for the full year ended 30 September 2020, details of which were announced to ASX on 2 November 2020.

Westpac confirms that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (the Corporations Act);
- (b) this notice is given by Westpac under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Westpac has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Westpac; and
  - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

This document has been authorised for release by Tim Hartin, General Manager & Company Secretary.