

The background of the slide is a photograph of the Mt Dimer open pit. The image shows a large, deep, terraced open-pit mine with reddish-brown soil and rock walls. A dirt road winds through the terraces. The surrounding landscape is arid with sparse green vegetation and trees in the distance under a clear blue sky.

TWENTY SEVEN Co. LTD (ASX: TSC)

Focused on WA gold

*Photo: Mt Dimer open pit
October 2020*

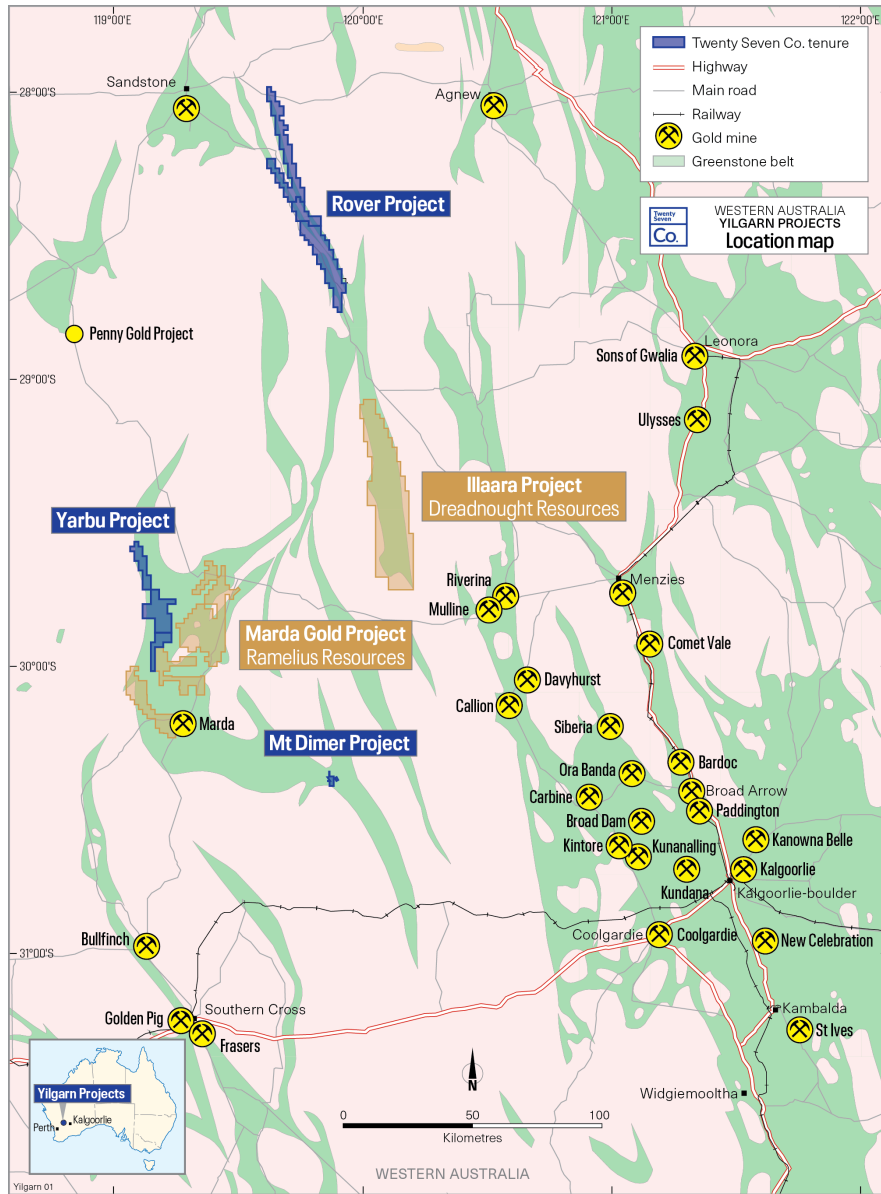
Webinar

18 December 2020

Ian Warland

CEO

Overview – Focused on WA Gold



Three Gold Projects in Western Australia

Quality Board and management

- Experienced explorers and developers

Mt Dimer Project:

- advanced project with historical gold production of 8,500oz from open pit to 50m
- high-grade mineralisation open at depth and along strike
- room to expand - highly prospective exploration licence (E77/2383) immediately west

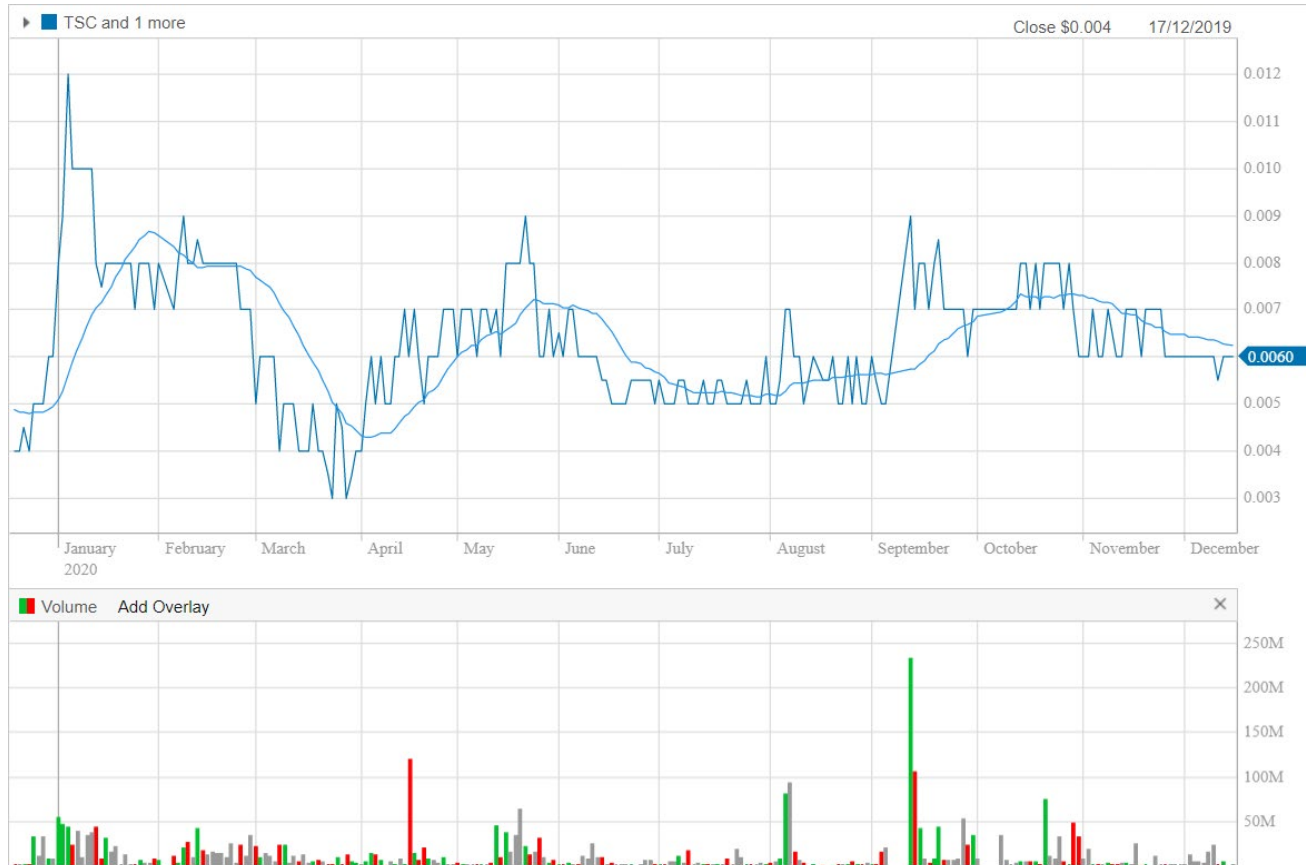
Rover Project:

- Harmonic and Creasy 1 with gold discovered from surface
- numerous drill targets, 140kms of greenstones belts to test

Yarbu Project:

- adjacent to Ramelius (ASX: RMS) Marda Project (280koz Au JORC 2012)
- ~22km of prospective Clampton Fault zone, numerous targets

Corporate Snapshot



Major shareholders

Top 20	~26%
Board & Management	>~2%

^Cash position at 30 November 2020

ASX CODE: TSC

SHARE PRICE (15/12/20): \$0.006

SHARES ON ISSUE: 2,120m

MARKET CAP (undiluted): ~\$12.7m

JMEI ALLOCATION (2021): ~\$1.0M

CASH POSITION: ~\$2.4M^

PERFORMANCE RIGHTS: 280m

OPTIONS/PERFORM RTS: 248m

Board of Directors & CEO



Rob Scott - Chairman

Long-term Board member of several groups and, since 2010, Sandfire Resources where he has overseen the commercialisation of the world-class, high-grade Degussa Copper-Gold Mine in Western Australia. A chartered accountant with >35 years' experience as a corporate advisor at major accounting firms, fellow of the Institute of Chartered Accountants, memberships with Taxation Institute of Australia and Australian Institute of Company Directors.



Mark Burchnell - Non-Executive Director

Corporate lawyer with >20 years' experience in mining & resources industry. Currently with Perth boutique law firm, Murcia Pestell Hillard, and previously worked for majors Allens and Clayton Utz. In addition, held senior managerial / Board-level roles with Sylvania Platinum (AIM), Nyota Minerals (ASX/AIM), Washington Resources (ASX), Carlton Resources (AIM) and Bezant Resources (AIM).



Tim Armstrong - Non-Executive Director

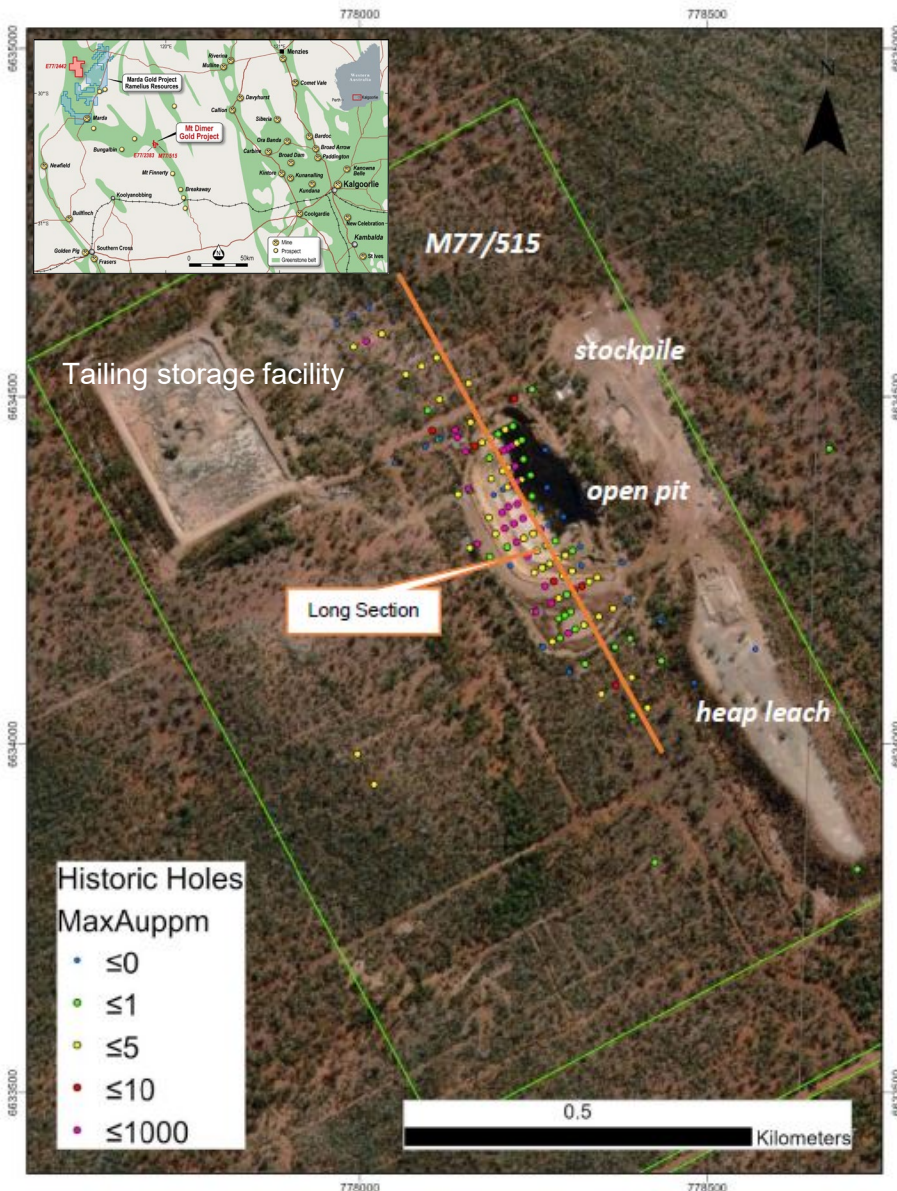
Institutional financial advisor with GTT Ventures in Sydney with an extensive network across the financial PR, stock broking and investment banking industries in Australia and the UK. Previously worked in financial PR in Perth/London, which entailed advising numerous listed and private companies. He started his career in professional sport and spent five years as a first-class cricketer.



Ian Warland - Chief Executive Officer

A highly experienced and successful geologist with 25 years' experience in Australia and internationally over a wide range of commodities. Notably, a career highlight, when he worked with Iluka Resources, was being joint recipient for "Explorer of the Year" in 2006 for the discovery of the Jacinth and Ambrosia zircon-rich mineral sand deposits. Holds a Bachelor of Applied Science Geology with First Class Honours from the University of Technology Sydney.

Mt Dimer Mining Lease Overview



- Last mined in the mid 1990's when gold price < A\$500
- Open pit mined 77,000t @ 3.44g/t Au to ~50m depth
- No production or significant work since 1996
- Historical drilling indicates mineralisation continues under the open pit
- Priority to **confirm and extend gold mineralisation on ML**
- First JORC Resource estimation planned for 2021

Recent milestones and work plan

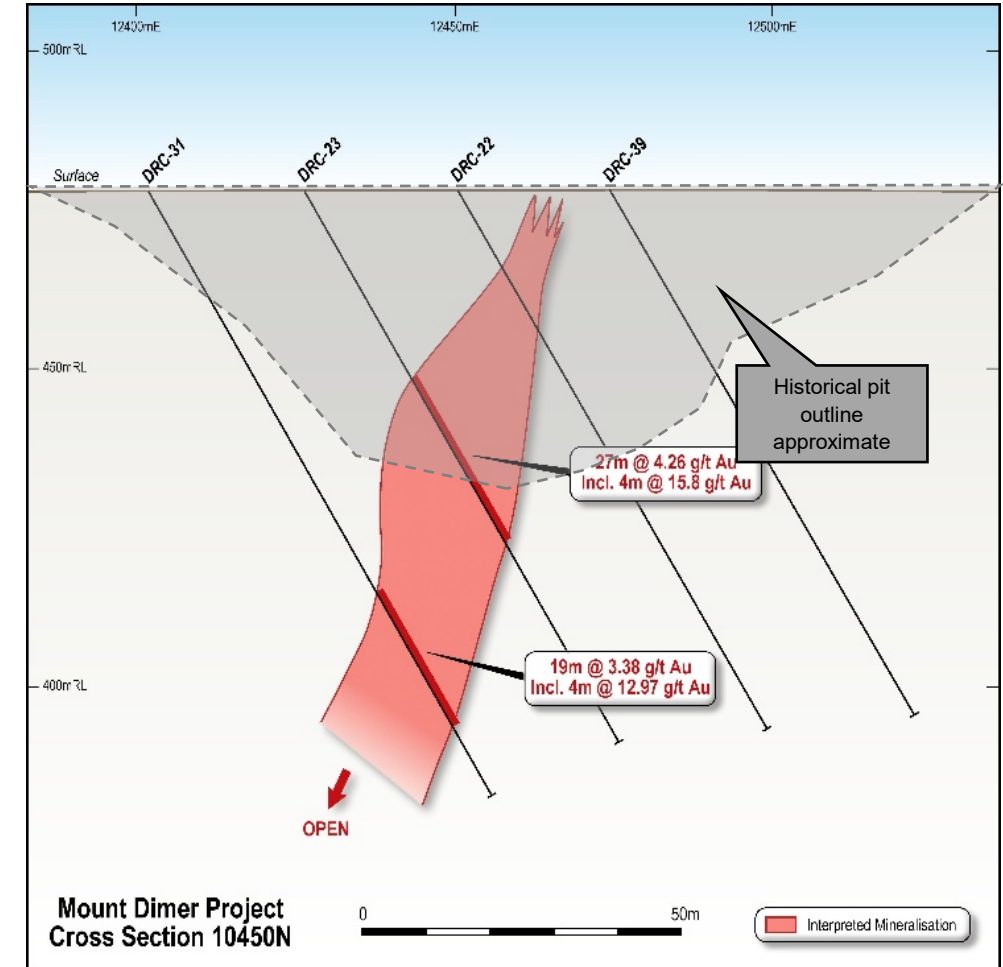
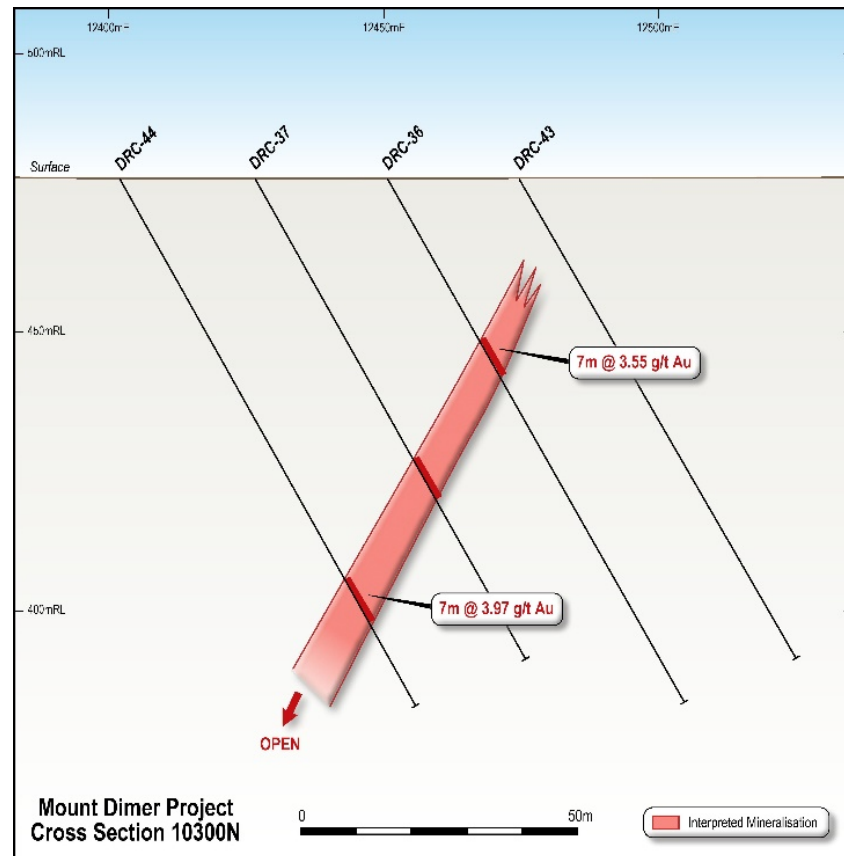
- ✓ aerial drone survey of ML and open pit
- ✓ detailed updated historical drill hole database & 3D model
- ✓ assessment commenced of historical tailings storage facility and heap leach pads
- ✓ Program of Work (POW) recently approved for drilling
- **RC drilling Q1, 2021 on mining lease – targeting JORC Resource**
- **Exploration next to mining lease on prospective E77/2383**

Mt Dimer Strong Gold Potential

Strong gold potential along strike and under existing open pit

Cross Section 10300N (looking north) historically significant intercepts

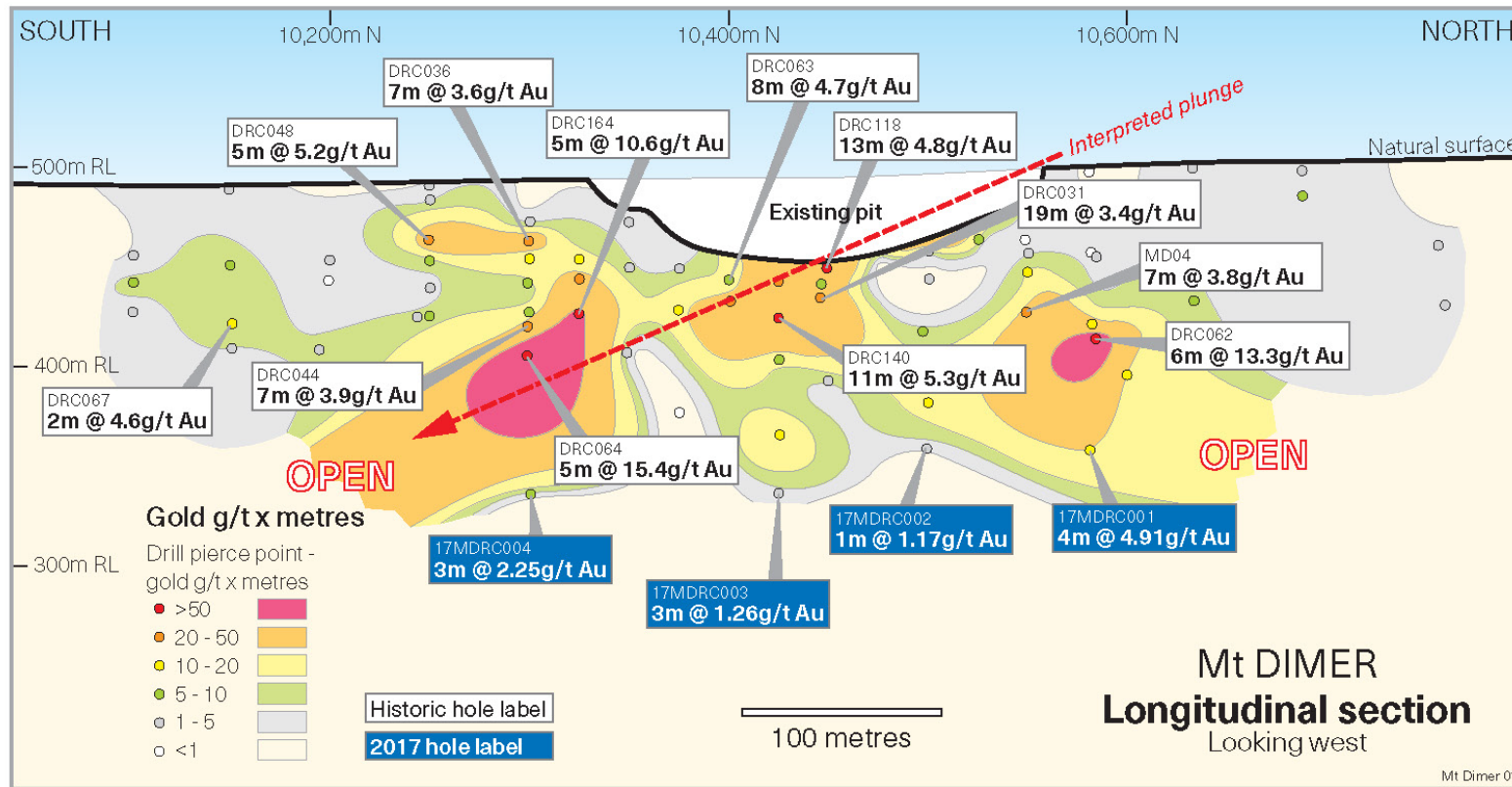
- 7m @ 3.97g/t Au from 84m (DRC_044) , & 7m @ 3.55g/t Au from 35m (DRC_036)



Cross Section 10450N (looking north)

- 19m @ 3.38g/t Au from 76m (DRC_031)

Strategy - Confirm and Extend Mineralisation



Historical drill hole intercepts indicate gold mineralisation extends at depth:

- High grade gold mineralisation appears to plunge south under the open pit
- 4 holes drilled in 2017 also indicate gold potential at depth
- new drilling will focus on **confirming and extending gold mineralisation**, targeting priority areas :
 - 5m @ 15.4g/t Au (DRC_064)
 - 5m @ 10.64g/t Au (DRC_164)
 - 6m @ 13.32g/t Au (DRC_062)

...with room to expand (E77/2383)

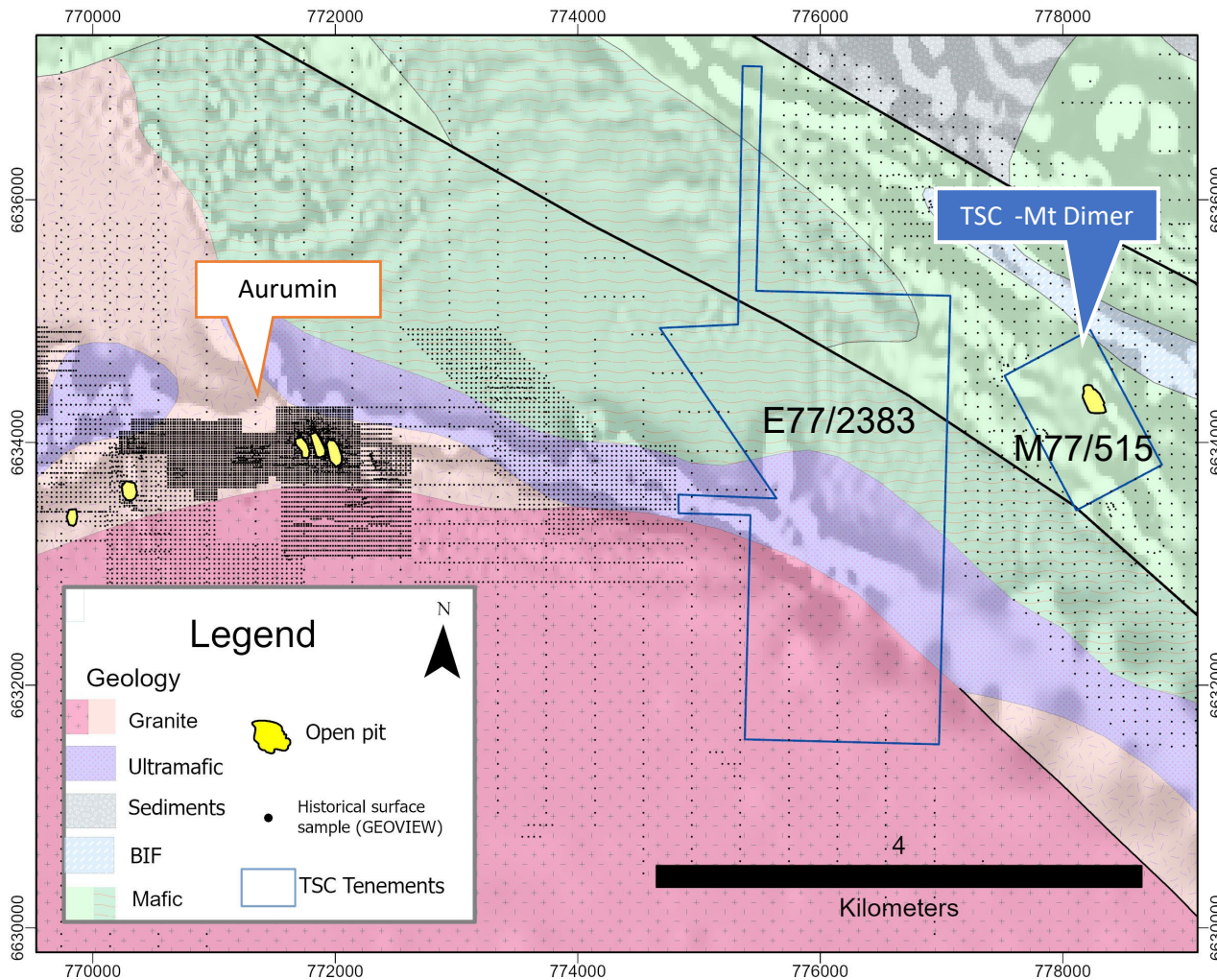
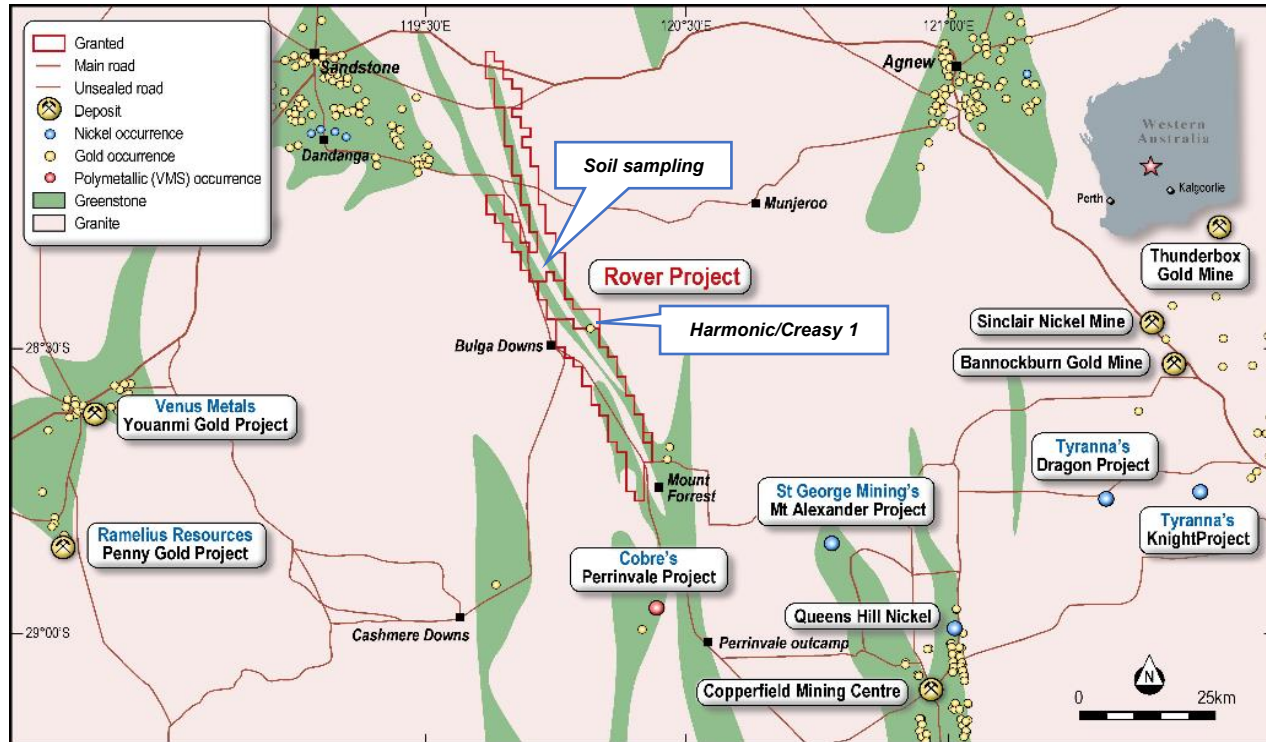


Figure: Simplified geology over 1VD magnetics & historical surface geochemistry points (GEOVIEW)

E77/2383 adjacent to the Mining Lease provides potential to expand

- Prospective mafic rocks, and significant sheared greenstone/granite contact
- Underexplored – last 15 years exploration focus on iron ore
- Data compilation and reprocessing geophysics underway
- Limited surface geochemistry sampling indicated in government database (GEOVIEW)
- Mapping and sampling planned for early 2021 concurrent with Mt Dimer inaugural drill program

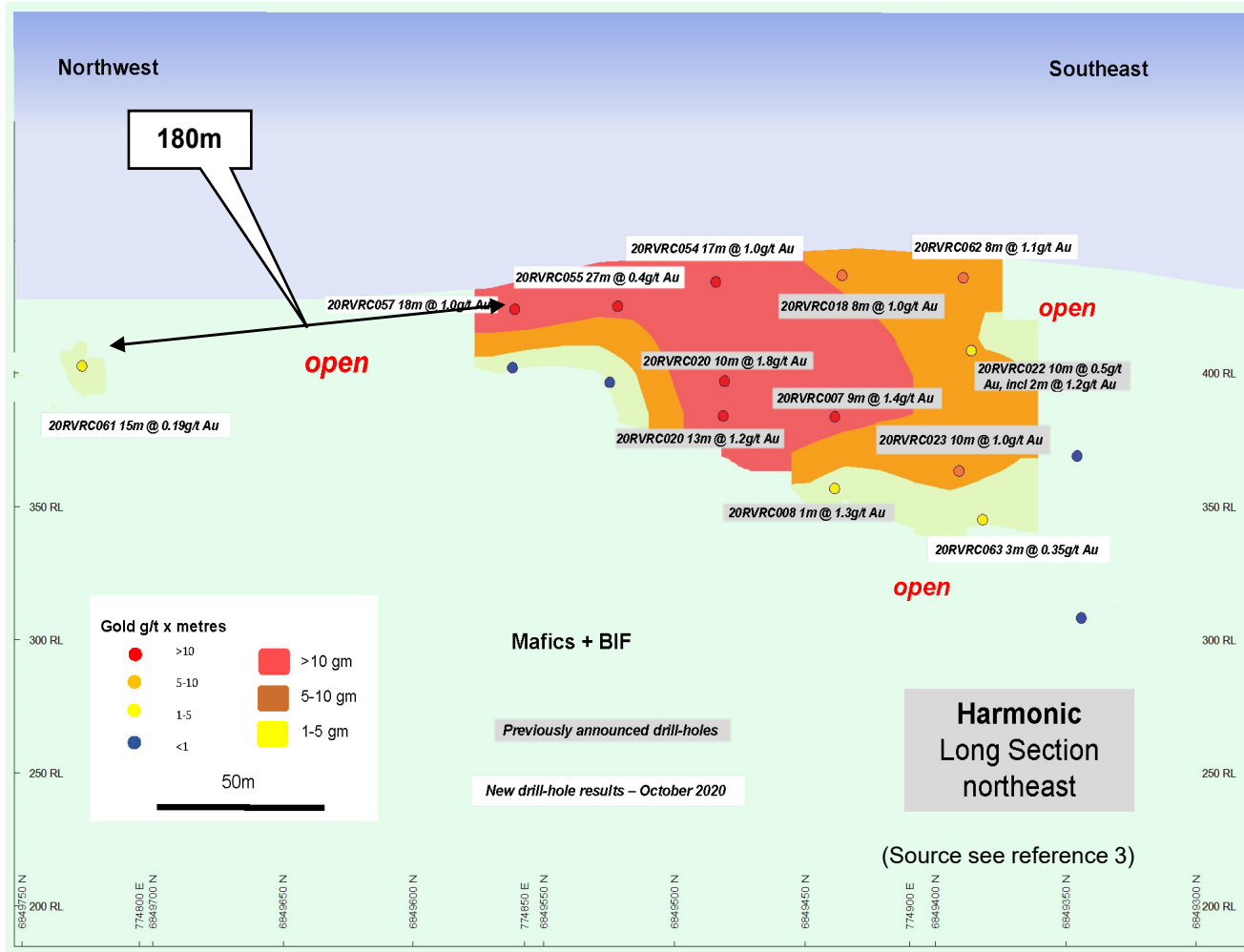
Rover Project - Significant Gold Intersected



- Large strategic tenement holding in the Central Yilgarn, prospective for Archean gold and volcanic hosted massive sulphide deposits
- ~140km strike length of greenstones over the Maynard Hills and Cook Well Greenstone Belts
- Significant gold from surface intersected at Harmonic and Creasy 1 in the last 12 months
- TSC continues to build a pipe line of quality targets for testing including the new Blue Hills and Four Corners gold prospects along strike from Harmonic
- Results from extensive soil sampling program expected shortly from the laboratory



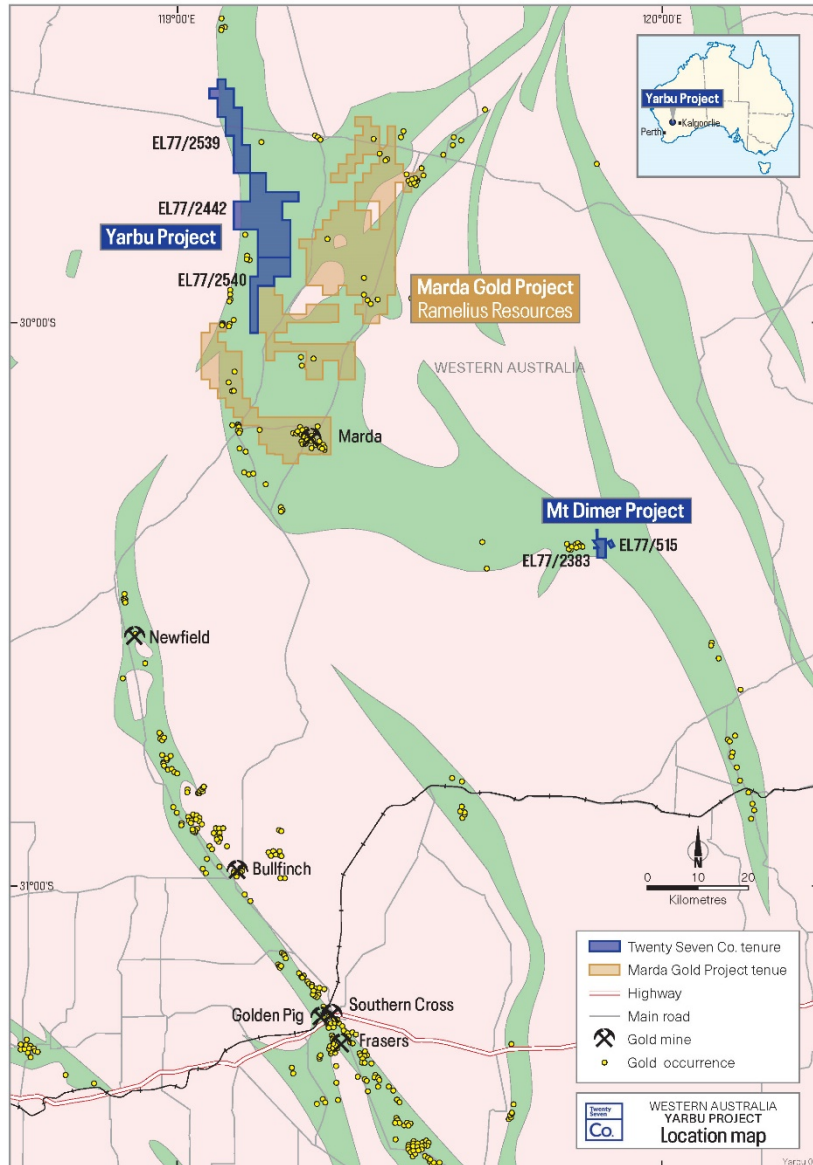
Rover Project – Gold from surface at Harmonic



Assay results from the October 2020 RC Drilling reaffirmed strong potential for Harmonic:

- Broad mineralised gold intercepts from surface/shallow depths were achieved in three drill-holes:
 - 18m @ 1.0g/t Au from 5m (20RVRC057) incl 3m @ 5.4g/t Au
 - 17m @ 1.0g/t Au from surface (20RVRC054) incl 3m @ 2.1g/t Au
 - 8m @ 1.1g/t Au from surface (20RVRC062) incl 2m @ 2.8g/t Au
- Previous drilling achieved broad gold intercepts continuing at depth including:
 - 10m @ 1.8g/t Au from 44m (20RVRC020) incl 1m @ 9.2g/t Au
 - 13m @ 1.2g/t Au from 58m (20RVRC020) incl 1m @ 11.8g.t Au
 - 8m @ 1.0g/t Au from 0m (20RVRC018) incl 1m @ 3.5g/t Au
 - 10m @ 1.0g/t Au from 71m (20RVRC023) incl 4m @ 1.5 g/t Au
 - 10m @ 0.5g/t Au from 27m (20RVRC022) incl 2m @ 1.2g/t Au
 - 9m @ 1.4g/t Au from 58m (19RVRC007) incl 1m @ 7.25g/t
 - 14m @ 1.0g/t Au from 19m (19RVRC008) incl 2m @ 3.3g/t Au, 21.2g/t
- Harmonic remains open to the north and south, with new results confirming low grade gold intersected along strike

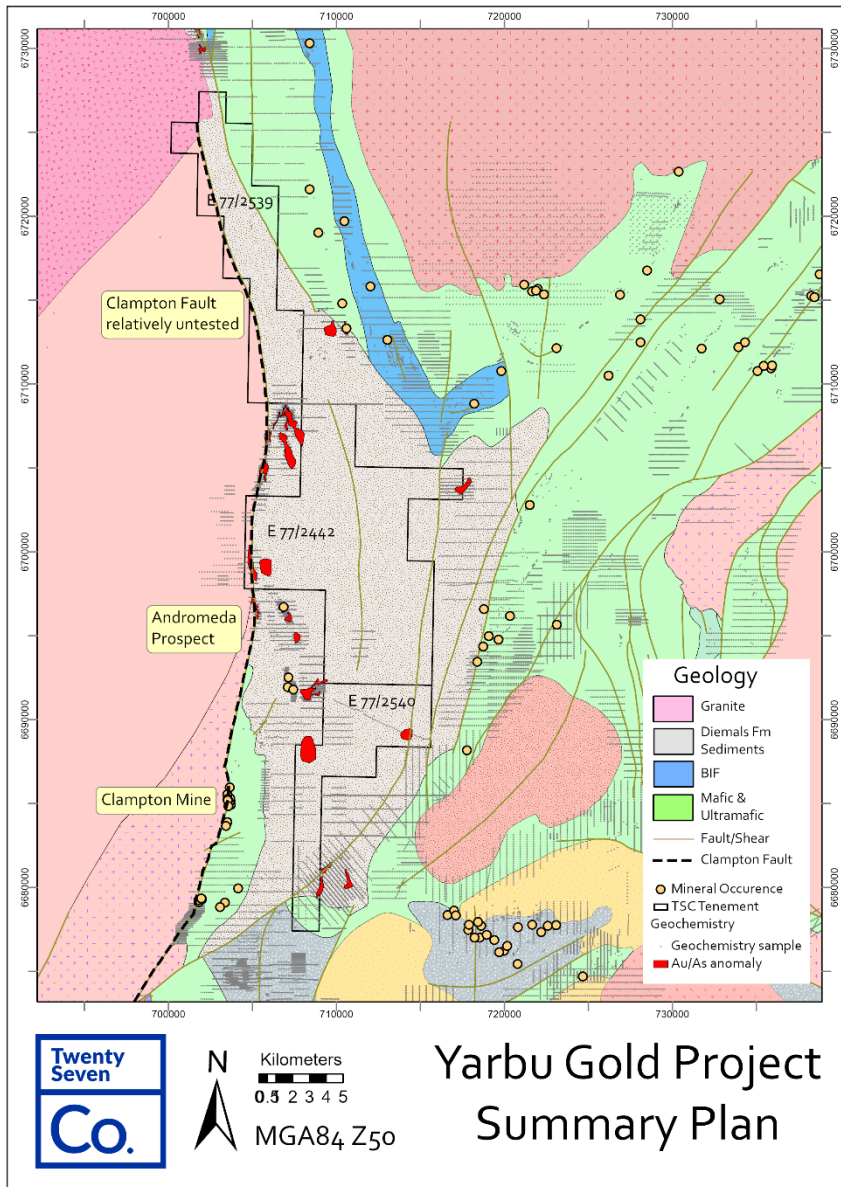
Yarbu Project Proximal to Active Gold Mine



Yarbu Gold Project located on Marda-Diemals greenstone belt adjacent to Ramelius Resources (ASX: RMS) Marda Gold Project

- RMS Marda Gold Project has JORC 2012 compliant 280koz Au
- TSC's Yarbu project is in large underexplored tenement holding covering the known gold mineralised Clamton Fault
- TSC recently signed a Binding Term Sheet to acquire two additional exploration licenses (E77/2539 and E77/2540)
- The new expanded license area will cover 223km² and increase coverage of Clamton Fault from 5km to ~22km long
- TSC plans extensive calcrete geochemistry focusing on the significant Clamton Fault and accessory structures in early 2021

Yarbu Gold Project Expanded



- New tenements when acquired will increase coverage of the prospective Clampton Fault by four times
- There is clear evidence the Clampton Fault is prospective for Archean shear-hosted gold deposits, as the historical Clampton Mine is south of TSC's Yarbu Gold Project
- Clampton Mine produced 7,800oz Au (9,534t @ 25.4g/t Au) between 1933-50
- Andromeda Gold Prospect, which is ~500m south of Yarbu tenements, has significant historical RC drill hole intersections including **16m @ 3.09g/t Au and 21m @ 1.51g/t Au**
- GEOVIEW shows historical drilling on TSC's tenements limited to just 18 RAB holes
- Holes on traverses spaced 4.5km apart testing the Clampton Fault hit 1m @ 1.1g/t Au and 1m @ 0.56g/t Au - never followed up

Work Program 2021 – Mt Dimer Focus

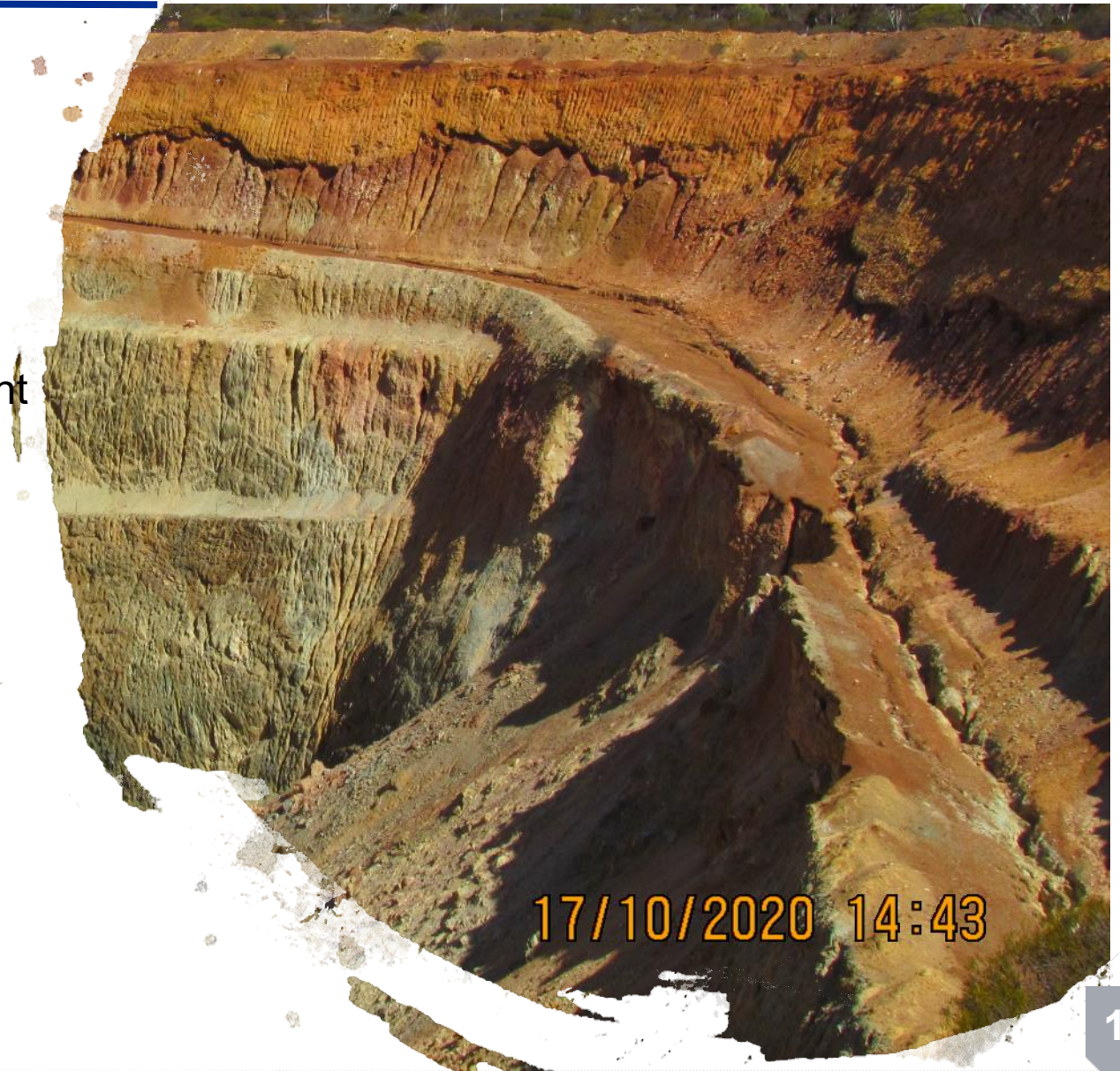
Mt Dimer

- Inaugural drilling program to **confirm and extend mineralisation** on the mining lease and explore adjacent exploration lease
- Assessment of early cash flow opportunities i.e. restart open cut, tailings and heap leach retreatment at Mt Dimer
- First JORC Resource estimate targeted 2021

Generating and testing the pipeline of targets

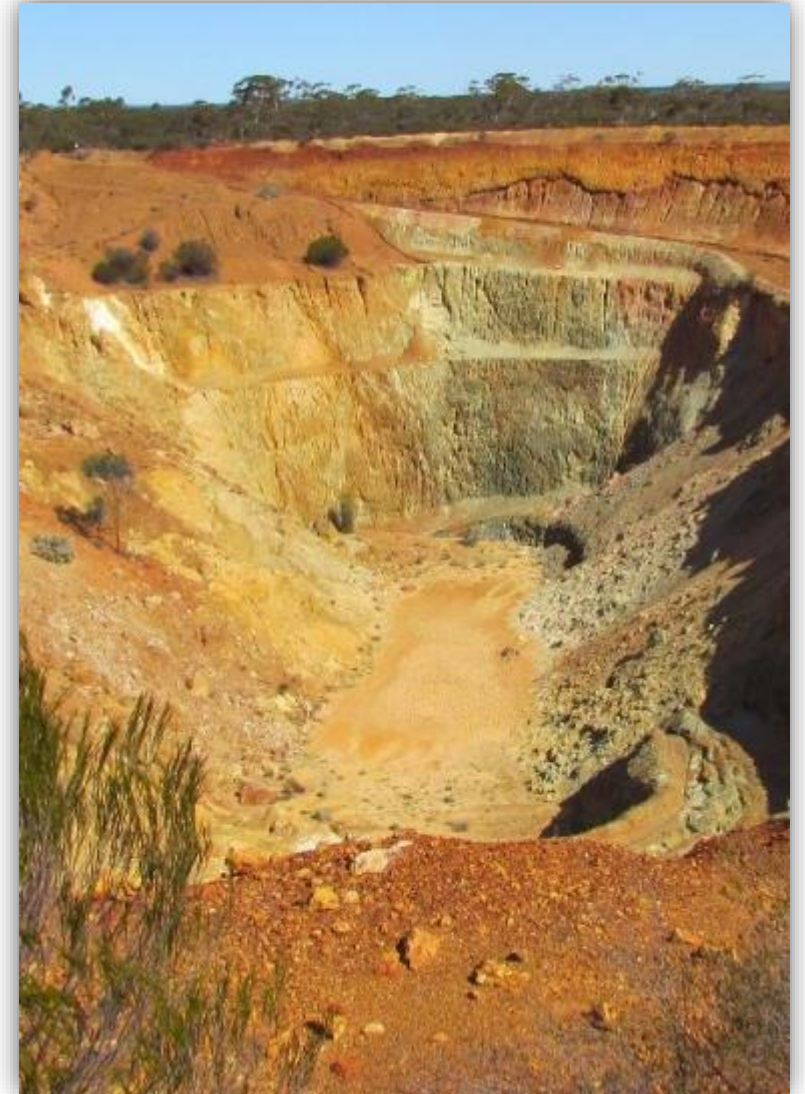
- Yarbu Project follow-up of historic gold anomalies
- Rover Project continued target generation and drill testing

- Note: Timetable is subject to change



Key Takeaway Messages

- Mt Dimer - new exciting gold project with a mining lease and strong gold potential
- Quality pipeline of targets - active explorer with year-round news flow and funds going into the ground
- Multiple projects with scale potential in first class jurisdictions
- Focused on gold – well funded forward program
- Modest market cap – leveraged for exploration success



Mt Dimer open cut pit

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Competent Person Statement

The information in this report that relates to Exploration Targets, Exploration Results, Mineral Resources is based on information compiled by Ian Warland, a Competent Person who is a Member of the Australasian Institute of Mining and Metallurgy. Ian Warland is employed by Twenty Seven Co.. Ian Warland has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Ian Warland consents to the inclusion in the report of the matters based on his information in the form and context in which it appears. The Australian Securities Exchange has not reviewed and does not accept responsibility for the accuracy or adequacy of this release.

For further detail on information in this release refer to TSC ASX releases below

- 1) TSC ASX Release – 11 September 2020, Option & placement for exciting gold projects – one with a mining lease
- 2) TSC ASX Release – 30 September 2020, Strong gold potential at Mt Dimer
- 3) TSC ASX Release – 21 October 2020, Gold from surface intersected at Harmonic
- 4) TSC ASX Release – 29 October 2020, Rover's October 2020 drilling results confirm Harmonic's strong potential
- 5) TSC ASX Release – 20 May 2020, Significant gold discovery confirmed at Harmonic and Creasy 1
- 6) TSC ASX Release – 28 October 2020, Acquisition of Oz Gold Completed
- 7) TSC ASX Release – 23 November 2020, Accelerating Mt Dimer Mining Lease development post site visit
- 8) TSC ASX Release – 2 December 2020, Harmonic Prospect 1m re-sampling verify high-grade, shallow intercepts up to 8.1g/t Au
- 9) TSC ASX Release – 10 December 2020, Yarbu Gold Project expansion over prospective Marda-Diemals greenstone belt

ASX: TSC

Twenty Seven Co is an ASX listed explorer with a focus on gold, exploring three project areas in WA including Mt Dimer, Rover and Yarbu Projects. Our objective is to create shareholder wealth through discovery of mineral resources

The Board of Twenty Seven Co. Limited authorised this announcement to be given to the ASX

Contact: Ian Warland (CEO)
+61 410 504 272
iwarland@twentysevenco.com.au
www.twentysevenco.com.au

Twenty Seven Co. Limited
ACN: 119 978 013

Adelaide Office
28 Greenhill Road
Wayville SA 5034
P+61 (0) 8 8274 2127



Rover Project in WA