

21 December 2020: ASX RELEASE

Expiry of Unlisted Options & Performance Rights

Sports, leisure and hospitality SaaS technology provider MSL Solutions Limited (ASX: MSL, “MSL” or “the Company”) wishes to advise that 2,357,142 Unlisted Options have not been exercised prior to the expiry date of 18 December 2020 and have been cancelled.

Furthermore, 100,000 Unlisted Performance Rights have lapsed due to cessation of employment with the Company.

Following these adjustments, the Company’s current capital structure is now as follows:

Number	Details of securities
329,270,783	Ordinary shares
1,540,000	Unlisted Performance Rights, exercise price of nil, expiring 30 July 2022
1,600,000	Unlisted Performance Rights, exercise price of nil, expiring 23 Sep 2023
1,500,000	Unlisted Performance Rights, exercise price of nil, expiring 1 Sep 2024
5,318,333	Unlisted Performance Rights, exercise price of nil, expiring 21 July 2023
1,071,430	Unlisted options, exercise price of \$0.308, expiring 30 May 2021
300,000	Unlisted options, exercise price of \$0.350, expiring 15 May 2022
1,019,440	Unlisted options, exercise price of \$0.1125, expiring 14 Jan 2023

- ENDS -

Authorised by

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About MSL Solutions Limited

MSL Solutions Limited (ASX: MSL) is a SaaS technology provider which operates in the sports, leisure and hospitality sectors. Some of the world’s most iconic stadium and large event venues, sports and entertainment companies and Profession Golfers’ Associations (PGAs) rely on MSL Solutions every day. We create the systems that connect every department of a business, from point of sale and membership to marketing, providing real time visibility on staff levels, customer engagement, profit and revenue.

MSL Solutions has over 1,220 customers with offices in Australia, UK and Denmark. To discover more about MSL, please visit www.mslsolutions.com.