

# Market Announcement

21 December 2020

## Leaf Resources Ltd – (ASX: LER) – Anticipated Reinstatement to Official Quotation

### Description

The securities of Leaf Resources Ltd ('LER') are expected to be reinstated to Official Quotation at the commencement of trading at 10:04:30 AM AEDT on Tuesday, 22 December 2020, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules. LER raised \$3,000,000 pursuant to the offer under its prospectus dated 16 November 2020 ('Prospectus') by the issue of 150,000,000 shares at an issue price of \$0.02 per share.

### Quotation information

<b>Quoted Securities:</b>	848,156,898
<b>ASX Code:</b>	LER
<b>Time:</b>	10:04:30 AM AEDT (+/- 15 seconds) as part of Group 3
<b>Date:</b>	Tuesday, 22 December 2020
<b>ASX Trade Abbreviation:</b>	LEAF RESO
<b>ISIN:</b>	AU000000LER6
<b>Home Branch:</b>	Sydney
<b>Industry Classification:</b>	Materials
<b>Registered Office:</b>	Leaf Resources Ltd Address: Level 1, 27 James St Fortitude Valley, QLD 4007 Phone: 07 3193 3000 Email: info@leafresources.com.au
<b>Company Secretary:</b>	Tim Pritchard
<b>Share Registry:</b>	Link Market Services Address: Level 21, 10 Eagle St Brisbane, QLD 4000 Phone: 07 3320 2200 Email: registrars@linkmarketservices.com.au
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Western Australia
<b>Dividend Policy:</b>	See section 5.14 of LER's Prospectus
<b>Activities:</b>	Research, development and commercialisation of process technologies and products for the green chemical and materials industrial markets.

<b>Lead Manager:</b>	Sequoia Corporate Finance Pty Ltd
<b>Underwriter:</b>	The Offer is not underwritten
<b>ASX Restricted Securities:</b>	<p>642,666,851 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 22 December 2022, being 24 months from the date of reinstatement of trading in LER's securities.</p> <p>9,705,861 options exercisable at \$0.03 between the relevant vesting date and two years after the date of grant to be held in escrow until 22 December 2022, being 24 months from the date of reinstatement of trading in LER's securities.</p> <p>24,750,000 options exercisable at \$0.03 between the relevant vesting date and two years after the date of grant to be held in escrow until 22 December 2022, being 24 months from the date of reinstatement of trading in LER's securities.</p> <p>33,000,000 Consideration Performance Rights classified by ASX as restricted securities and to be held in escrow until 22 December 2022, being 24 months from the date of reinstatement of trading in LER's securities.</p>
<b>Other Securities Not Quoted:</b>	<ul style="list-style-type: none"> <li>- 1,323,495 unlisted Options each exercisable at \$0.1618 each on or before 15/07/21;</li> <li>- 2,550,000 unlisted Options each exercisable at \$0.1706 each on or before 23/12/21;</li> <li>- 1,700,000 unlisted Options each exercisable at \$0.2588 each on or before 23/12/21;</li> <li>- 680,000 unlisted Options each exercisable at \$0.2588 each on or before 03/07/22;</li> <li>- 283,334 unlisted Options each exercisable at \$0.1765 each on or before 19/3/23;</li> <li>- 665,834 unlisted Options each exercisable at \$0.1765 each on or before 22/5/23;</li> <li>- 1,275,000 unlisted Options each exercisable at \$0.1765 each on or before 14/09/23;</li> <li>- 1,275,000 unlisted Options each exercisable at \$0.1765 each on or before 01/02/24; and</li> <li>- 850,000 unlisted Options each exercisable at \$0.2941 each on or before 01/04/24.</li> </ul>

### What do I need to do and by when?

Please refer to LER's Prospectus.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Alex Sutton**



Compliance Adviser, Geology, Listings Compliance (Sydney)