

ASX ANNOUNCEMENT 21 December 2020

FURTHER INFORMATION FOR 2020 ANNUAL REPORT

It has come to our attention that due to an oversight, information in accordance with ASX Listing Rule 4.10.8 was omitted from the Company's 2020 Annual Report.

In the Additional Statutory Information section of the Report, the following information was omitted:

"As at 17 September 2020, the number of shareholders holding less than a marketable parcel of the Company's securities was 242."

Any inconvenience caused by this omission is regretted.

Authorised for release by:

Alan Boys Company Secretary Greenvale Mining Limited