

22 December 2020

ASX Market Announcements Office
ASX Limited
Level 4, North Tower, Rialto
525 Collins Street
Melbourne Victoria 3000

Shares issued under Institutional Placement (Placement)

Notice under section 708A(5)(e) of the Corporations Act 2001

This notice is given by Uniti Group Limited (ACN 158 957 889) (**Issuer**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 21 December 2021, the Issuer has issued 33,333,334 fully paid ordinary shares (**Shares**) at an issue price of \$1.50 per Share to sophisticated and professional investors under the Placement.

The Issuer advises that:

- (a) the Shares the subject of this notice have been issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act in relation to the Placement;
- (c) as at the date of this notice, the Issuer has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Issuer; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely



Ashe-lee Jegathesan

Company Secretary
Uniti Group Limited

