

Release of shares from voluntary escrow

In accordance with ASX Listing Rule 3.10A, Booktopia Group Limited (“Booktopia” or the “Company”) (ASX: BKG) advises that 170,974 BKG shares will be released from voluntary escrow on 5 January 2021.

As disclosed in the prospectus dated 2 November 2020 (**Prospectus**), Antony (Tony) Nash has agreed to transfer 1,139,827 Shares to a third party in part settlement of a family law matter. As set out on page 133 of the Prospectus, this transfer is permitted under the voluntary escrow arrangements and these shares (once transferred) will be subject to the voluntary escrow arrangements outlined in the Prospectus for “All Other Shareholders”. These arrangements require 85% of these shares to be subject to the voluntary escrow provisions and allows for 15% of these shares (ie 170,974 BKG shares) to be released from voluntary escrow.

Authorised for lodgement by Steve Traurig (Chief Commercial Officer and Company Secretary) and Tony Nash (Chief Executive Officer)

ENDS

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About Booktopia

Booktopia Group is the largest Australian-owned online book retailer by market share. It is an Australian home-grown business having sold items to more than five million customers since establishment, with 2.3 million repeat customers. Since FY2012 Booktopia Group has sold more than 32.6 million items to its growing customer base. While approximately 85% of the items the Company sold in FY2020 were books, Booktopia Group also sells eBooks, DVDs, audiobooks, magazines, maps, calendars, puzzles, stationery and cards. The Company sold one item approximately every 4.7 seconds and shipped approximately 6.5 million items in the 12 months to 30th June 2020, averaging 25,000 items per business day. The company listed on the Australian Securities Exchange (ASX) in December 2020 after completing a \$43.1 million capital initial public offering.