



## NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the Annual General Meeting of Resource Generation Limited (ASX:RES) will be held by at the Christie Conference Centre, 320 Adelaide Street, Brisbane, 4000, QLD on Friday 29 January 2021 at 3.00pm (AEST)(**Meeting**). The Company plans to put in place the appropriate social distancing arrangements to manage the risk associated with the COVID-19 pandemic.

In accordance with subsection 5(1)(f) of the Corporations (Coronavirus Economic Response) Determination (No.1) 2020 made by the Commonwealth Treasurer on 5 May 2020, the Company will not be dispatching physical copies of the Notice. Instead the Notice of Meeting and accompanying explanatory statement (**Meeting Materials**) are being made available to shareholders electronically.

This means that:

- You can access the Meeting Materials online at the Company's website <https://resgen.com.au/investors-and-media/announcements/2020> or at our share registry's website [www.investorserve.com.au](http://www.investorserve.com.au) by logging in and selecting Company Announcements from the main menu.
- A complete copy of the Meeting Materials has been posted to the Company's ASX Market announcements page.
- If you have provided an email address and have elected to receive electronic communications from the Company, you will receive an email to your nominated email address with a link to an electronic copy of the Meeting Materials and the proxy form.

If you would like to receive electronic communications from the Company in the future, please update your communication elections online at [www.investorserve.com.au](http://www.investorserve.com.au). If you have not yet registered, you will need your shareholder information including SRN/HIN details.

If you are unable to access the Meeting Materials online please contact our share registry Boardroom Pty Limited on [enquiries@boardroomlimited.com.au](mailto:enquiries@boardroomlimited.com.au) or 1300 737 760 (within Australia) or +61 2 9290 9600 (Outside Australia) between 8:30am and 5:30pm (AEST) Monday to Friday, to arrange a copy.

As a result of the potential health risks and the Government's restrictions in response to the COVID-19 pandemic, the Company encourages all Shareholders with a concern to lodge a directed proxy form prior to the meeting.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Mike Meintjes', is written over a horizontal line.

Mike Meintjes

Company Secretary