

# Appendix 3F

## Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

*Information and documents given to ASX become ASX's property and may be made public.*

Name of entity

ABN/ARSN

CIMIC Group Limited

57 004 482 982

We (the entity) give ASX the following information.

### Description of buy-back

1 Type of buy-back

On-market

### Details of all shares/units bought back

2 Number of shares/units bought back

12,430,470

3 Total consideration paid or payable for the shares/units

\$281,261,810.44

4 If buy-back is an on-market buy-back - highest and lowest price paid

Highest price: \$27.69  
Date: 10 June 2020

Lowest price: \$19.07  
Date: 22 September 2020

+ See chapter 19 for defined terms.

## Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: .....  
Company secretary

Date: 29 December 2020

Print name: L Griffiths