



ASX / MEDIA RELEASE

ASX Code: MEL

29 December 2020

In-Specie Distribution of BYE shares

Metgasco Ltd (ASX:MEL) (**Metgasco** or **the Company**) refers to the AGM Notice of Meeting (NOM) announced 6 November 2020, and the subsequent AGM Results of Meeting announced 14 December 2020.

The Company wishes to confirm that in accordance with Shareholder approval of resolution 7 of the AGM, 20 million fully paid ordinary shares held by the Company in Byron Energy Limited (BYE) have now been distributed on a pro-rata basis to Metgasco Shareholders who held shares in the Company at the Record Date of 18 December 2020.

This ASX announcement was approved and authorised for release by the Board.

Contact and further information:

Metgasco welcomes shareholder communication and invites all interested shareholders to make contact at any time.

ENDS

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