

Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	BrainChip Holdings Ltd
ABN	64 151 159 812

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Steven Liebeskind
Date of last notice	09 October 2018
Date that director ceased to be director	31 December 2020

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
3,000,000 Unlisted Options exercisable at \$0.245 per option on or before 31 December 2022

+ See chapter 19 for defined terms.

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Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of securities
<p>Note: Provide details of the circumstances giving rise to the relevant interest</p> <p>Crossfield Intech Nominees Pty Ltd atf Liebeskind Family Superannuation Fund (Mr Liebeskind is a director of the trustee Company and beneficiary of the superannuation fund).</p>	<p>9,338,500 Fully paid ordinary shares 3,000,000 unlisted options exercisable at \$0.245 per option on or before 16 February 2022.</p>
<p>Crossfield Intech Nominees Pty Ltd (Mr Liebeskind is a director)</p>	<p>2,310,742 Fully paid ordinary shares</p>

Part 3 – Director's interests in contracts

Detail of contract	Nil
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

+ See chapter 19 for defined terms.