

1 January 2021



NOTIFICATION OF EXPIRY OF UNLISTED OPTIONS

Mithril Resources Ltd (ASX: MTH) (**Mithril** or the **Company**) advises that the following unlisted options have expired in accordance with the terms of which they were issued:

No of unlisted options	Exercise price	Expiry Date
2,300,000	\$0.10 (10 cents)	31 December 2020

Released with the authority of the Board.

Adrien Wing

Company Secretary