



## Update Summary

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**Entity name**

PENGANA PRIVATE EQUITY TRUST

**Security on which the Distribution will be paid**

PE1 - ORDINARY UNITS FULLY PAID

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Sunday January 10, 2021

**Reason for the Update**

DRP Price

**Additional Information**

None

Refer to below for full details of the announcement



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

PENGANA PRIVATE EQUITY TRUST

**1.2 Registered Number Type**

ABN

**Registration Number**

40224854822

**1.3 ASX issuer code**

PE1

**1.4 The announcement is**

☒ Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

DRP Price

**1.4b Date of previous announcement(s) to this update**

Tuesday December 29, 2020

**1.5 Date of this announcement**

Sunday January 10, 2021

**1.6 ASX +Security Code**

PE1

**ASX +Security Description**

ORDINARY UNITS FULLY PAID

### Part 2A - All dividends/distributions basic details

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**2A.1 Type of dividend/distribution**

☒ Ordinary

**2A.2 The Dividend/distribution:**

relates to a period of six months

**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

Thursday December 31, 2020



**2A.4 +Record Date**

Tuesday January 5, 2021

**2A.5 Ex Date**

Monday January 4, 2021

**2A.6 Payment Date**

Thursday January 14, 2021

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**

AUD 0.02500000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

☒ No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

☒ We have a Dividend/Distribution Reinvestment Plan (DRP)

**2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?**

☒ Yes

**2A.11a(i) DRP Status in respect of this dividend/distribution**

Full DRP

**2A.12 Does the +entity have tax component information apart from franking?**

☒ No

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Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

☒ No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 0.02500000

**3A.2 Is the ordinary dividend/distribution franked?**☒ No**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.00000000

**3A.5 Percentage amount of dividend which is unfranked**

100.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.02500000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 0.00000000

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**Part 4A - +Dividend reinvestment plan (DRP)**

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**4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?**☒ Do not participate in DRP (i.e. cash payment)**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Wednesday January 6, 2021 17:00:00

**4A.3 DRP discount rate**

0.0000 %

**4A.4 Period of calculation of reinvestment price****Start Date**

Thursday December 31, 2020

**End Date**

Thursday December 31, 2020

**4A.5 DRP price calculation methodology**

The DRP price is the net asset value of a Unit (ex-distribution) or other Unit application price permitted under the Constitution, as determined by the Responsible Entity in accordance with the Constitution on the Record Date.

**4A.6 DRP Price (including any discount):**

AUD 1.19510

**4A.7 DRP +securities +issue date**

Thursday January 14, 2021

**4A.8 Will DRP +securities be a new issue?**☒ Yes**4A.8a Do DRP +securities rank pari passu from +issue date?**☒ Yes**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?**☒ No**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?**☒ No



**4A.11 Are there any other conditions applying to DRP participation?**

☒ Yes

**4A.11a Conditions for DRP participation**

Subject to clauses 2.3 and 3.1 of the DRP, all Unitholders whose registered address is in Australia or New Zealand are eligible to participate in the DRP

**4A.12 Link to a copy of the DRP plan rules**

<https://www.pengana.com/listed-investments/pengana-private-equity-trust-asx-pe1/shareholder/corporate-governance/>

**4A.13 Further information about the DRP**

None

Part 5 - Further information

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**5.1 Please provide any further information applicable to this dividend/distribution**

None

**5.2 Additional information for inclusion in the Announcement Summary**

None