

14 January 2021

ASX Limited
20 Bridge Street
Sydney NSW 2000

By: e-lodgement

Attention: Company Announcements Office

Eildon Capital Limited
ACN 059 092 198 and
Eildon Funds Management Limited
ACN 066 092 028 as Responsible
Entity for Eildon Capital Trust
ARSN 635 077 753

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APPOINTMENT OF COMPANY SECRETARY

Eildon Capital Group (ASX: EDC) (**Group**) is pleased to announce the appointment of Ms Tiffany McLean as joint Company Secretary of Eildon Capital Limited.

Ms McLean is a corporate lawyer with 15 years' experience in corporate governance, compliance and capital raisings and has held roles in private practice in Australia and in-house legal in the UK. She has provided legal services to the Group since 2018, including investments made by the Group and the successful implementation of the internalisation of Eildon Funds Management Limited (**EFM**).

The Board considers that following the internalisation of EFM, the Group has the flexibility and capacity to take advantage of opportunities when they emerge, either by direct investing or utilising third-party investor capital. Given the anticipated growth, the Group will benefit from Ms McLean's depth of skills and experience.

- Ends -

Authorised by John Hunter, Company Secretary