ABN/ARSN

Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

I	nformation and	d documents given to	ASX become ASX's	property and	l may be	made public

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

AS	F Group Limited		50 008 924 570	
We (the entity) give ASX the following	g information.		
Info	rmation about buy-back			
1	Type of buy-back	On market (within 10/12 limit)		
2	Date Appendix 3C was given to ASX	04 June 2020		
	al of all shares/units bo eptances have been receiv	ed, before, and on, p	revious day	
		<u> </u>		
		ed, before, and on, p Before previous	revious day Previous day	
acce	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been	ed, before, and on, p Before previous day	Previous day (20 Jan 2021)	

⁺ See chapter 19 for defined terms.

Before previous	Previous day
day	(20 Jan 2021)

5 If buy-back is an on-market buyback

highest price paid: \$0.062	highest price paid:	
18 Sep 2020	\$0.062	
lowest price paid: \$0.056 07 Sep 2020	lowest price paid:	
07 Sep 2020	\$0.062	
	highest price allowed	
	highest price allowed under rule 7.33: \$0.065780	
	\$0.065780	

Participation by directors

6	Deleted 30/9/2001
v	Defeted 30/9/2001

N/A			

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

79,122,506 ordinary shares

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

20/01/2021 Sign here: Date:

Company secretary

Print name: William Kuan

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⁺ See chapter 19 for defined terms.