ABN/ARSN

Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

 $Information\ and\ documents\ given\ to\ ASX\ become\ ASX's\ property\ and\ may\ be\ made\ public.$

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

AS	F Group Limited	50 008 924 570			
We (the entity) give ASX the followin	g information.			
Info	rmation about buy-back				
1	Type of buy-back	On market (within 10/12	rket (within 10/12 limit)		
2	Date Appendix 3C was given to ASX	04 June 2020			
	al of all shares/units bo eptances have been receiv	•			
		•			
		Before previous	revious day Previous day		
acce	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been	Before previous day	Previous day (22 Jan 2021)		

⁺ See chapter 19 for defined terms.

Before previous	Previous day
day	(22 Jan 2021)

5 If buy-back is an on-market buyback

highest price paid: \$0.062	highest price paid:		
18 Sep 2020	\$0.061		
lowest price paid: \$0.056	lowest price paid:		
lowest price paid: \$0.056 07 Sep 2020	\$0.061		
	highest price allowed		
	under rule 7.33:		
	highest price allowed under rule 7.33: \$0.065377		

Participation by directors

6 Deleted 30/9/200	01.
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N/A			

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

79,107,230 ordinary shares

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

22/01/2021 Sign here: Date:

Company secretary

Print name: William Kuan

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⁺ See chapter 19 for defined terms.