

Market Announcement

27 January 2021

Mithril Resources Limited (ASX: MTH) – Trading Halt

Description

The securities of Mithril Resources Limited ('MTH') will be placed in trading halt at the request of MTH, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 29 January 2021 or when the announcement is released to the market.

Issued by

Alex Sutton

Compliance Adviser, Geology, Listings Compliance (Sydney)

REQUEST FOR TRADING HALT

Mr Alex Sutton
Senior Adviser
Listing Compliance - Sydney
ASX Compliance Pty Ltd
20 Bridge Street
SYDNEY NSW 2000

Dear Alex

Pursuant to ASX Listing Rule 17.1, Mithril Resources Limited ACN 006 189 331 (Company) requests that the ASX grants a trading halt with respect to the Company's shares.

The trading halt is requested pending an announcement to be made by the Company to the market in connection with considering, planning and executing a material capital raising ("purpose").

In accordance with Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The trading halt is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make a material announcement to the market for the stated purpose.
2. The Company requests that the trading halt remains in place until the earlier of commencement of normal trading on Friday 29 January 2021, or when the announcement regarding the purpose is released to the market.
3. The Company expects to make the announcement to the market before the commencement of normal trading on Friday 29 January 2021.
4. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Please contact me if you require any further information concerning this matter.

Released with the authority of the Board.

-ENDS-

Yours sincerely



Mr Adrien Wing

Director and Company Secretary