



Corporate Presentation
January 2021

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Competent Persons Statement

The scientific and technical information contained within this Presentation is based on, and fairly represents information prepared by Mr Don Smith, a Competent Person who is a Member of the Australian Institute of Mining and Metallurgy (Ausimm) and Australian Institute of Geoscience (AIG). Mr Smith is the Chief Executive Officer of Tempest Minerals Ltd and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resource and Ore Reserves”. Mr Smith consents to the inclusion in this presentation of the matters based on his information in the form and context in which it appears.

Opportunity

- **Company**

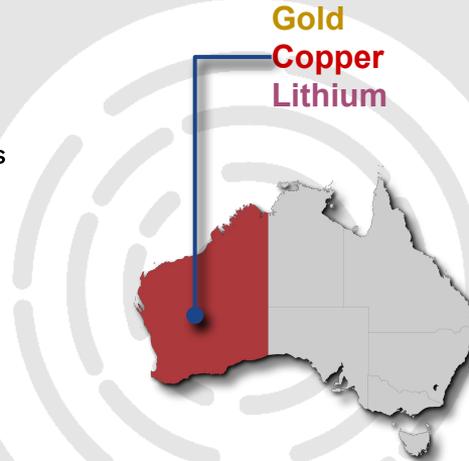
- Experienced and energetic team
- Directors are major shareholders
- Data and result driven culture

- **Projects**

- Low risk jurisdiction
- Outstanding geological pedigree
- Diversified Metal Exposure

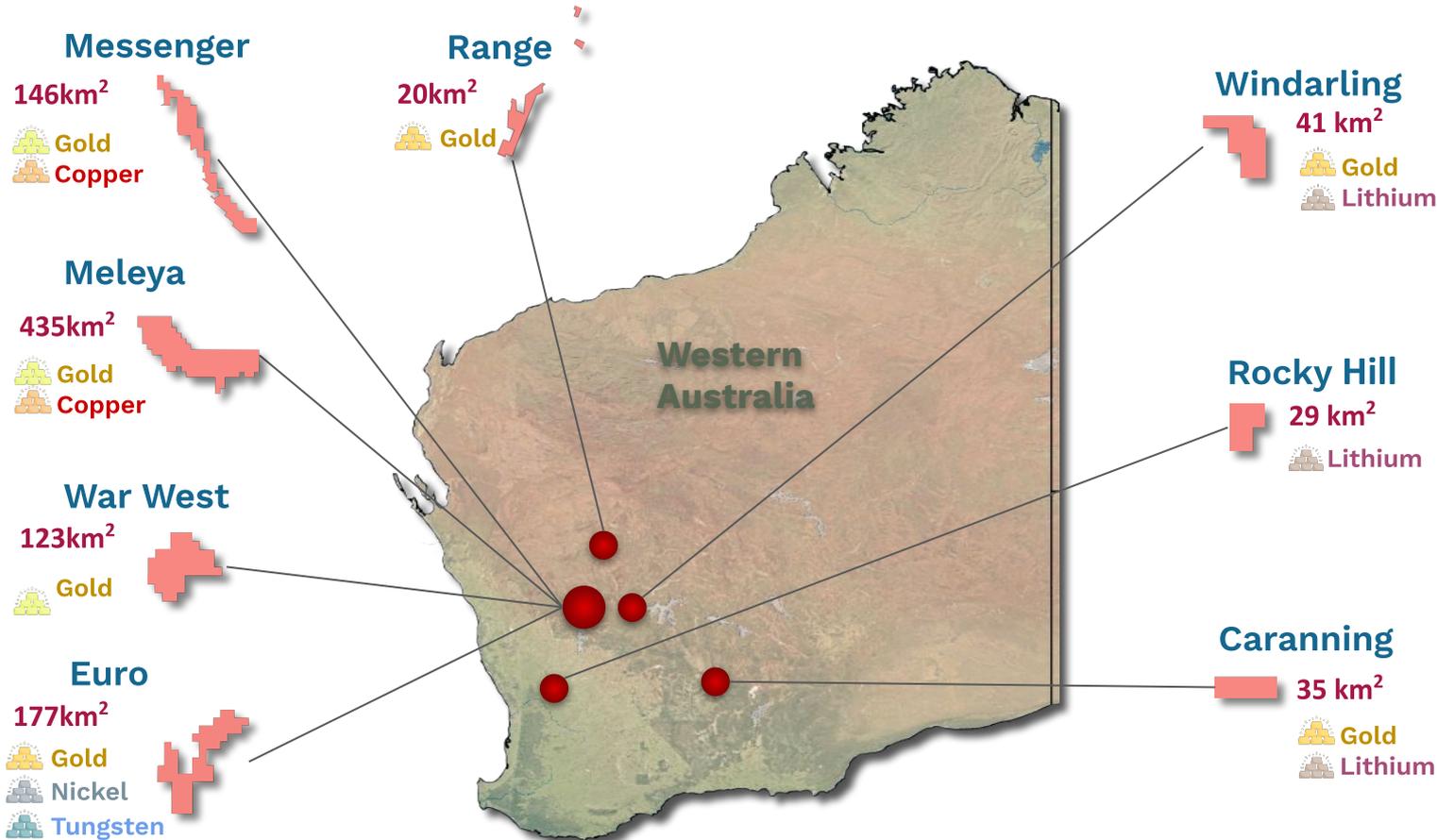
- **Potential**

- World class targets
- Ongoing exploration with newsflow
- Multiple paths to production



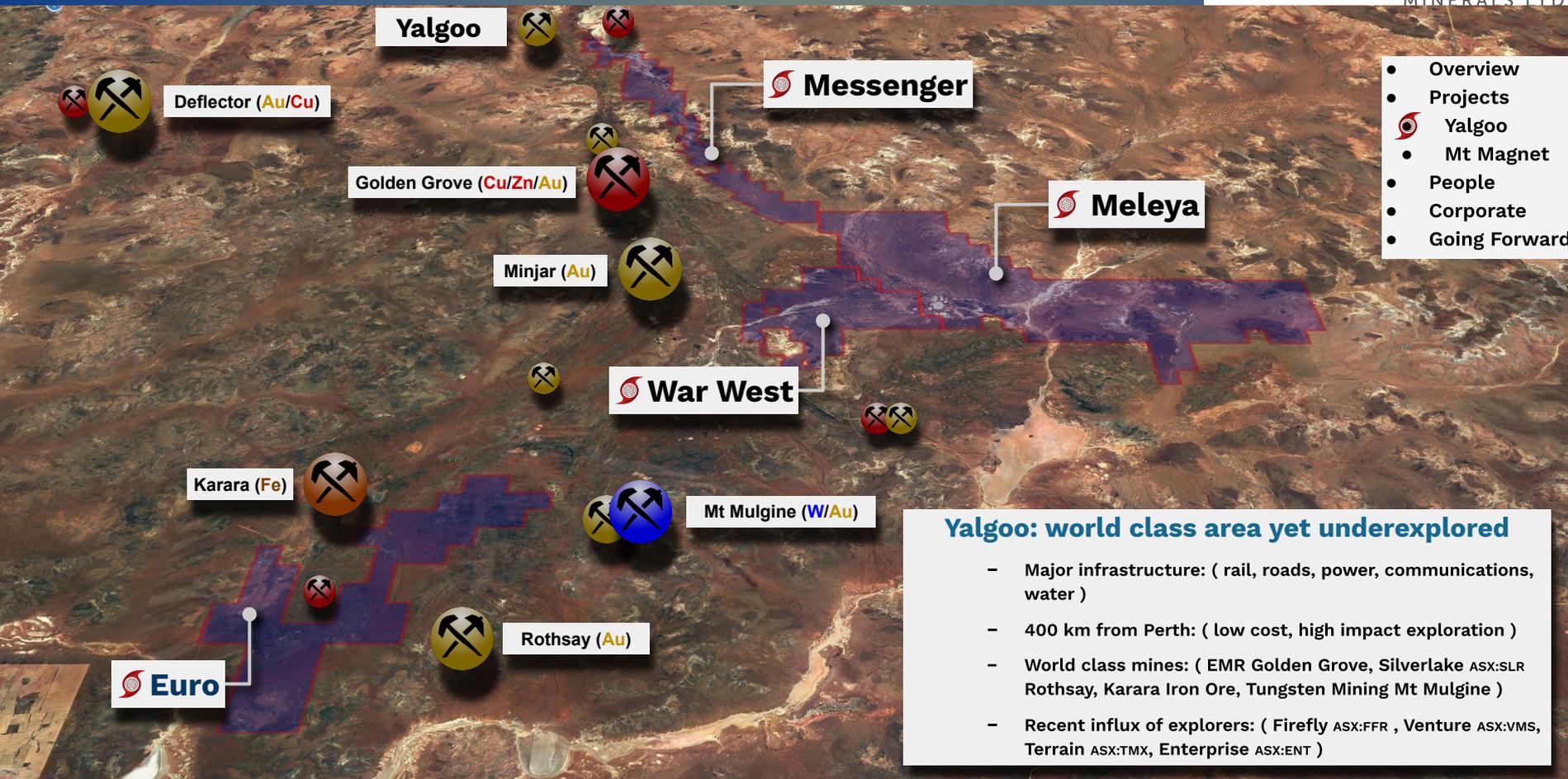
-  **Overview**
- **Projects**
 - Yalgoo
 - Mt Magnet
- **People**
- **Corporate**
- **Going Forward**

Date	22/01/2021
Share Price	A\$ 0.033
Shares On Issue	271.8m
Unlisted Options	18.0m
Market Capitalisation	\$9m
Cash @ Dec 31 2020	\$1.6m



- Overview
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Yalgoo Projects

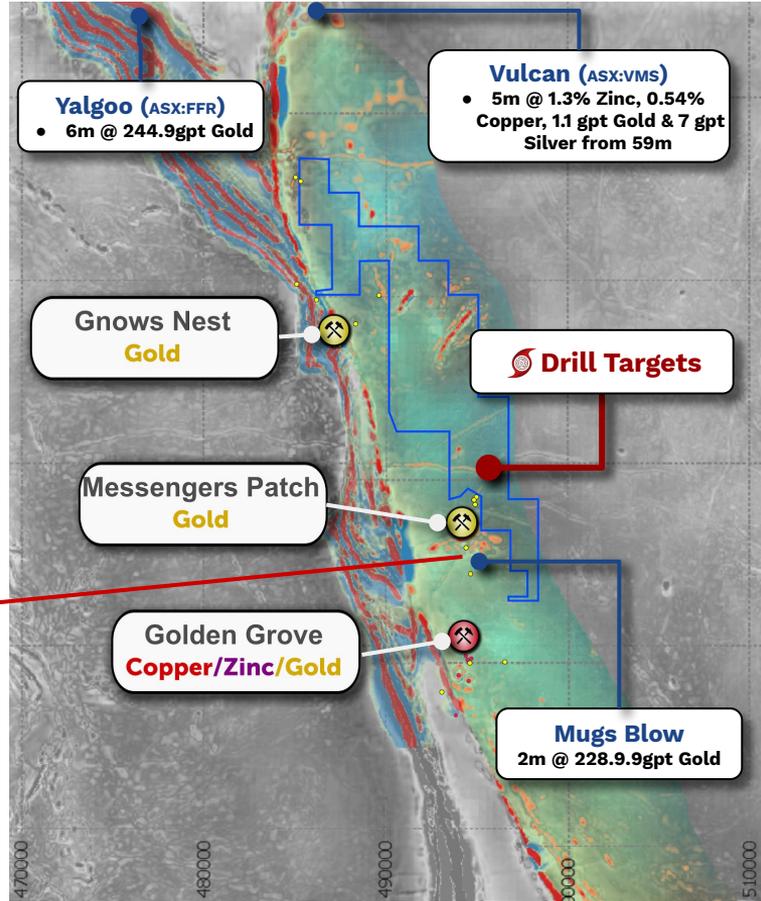


Yalgoo: world class area yet underexplored

- Major infrastructure: (rail, roads, power, communications, water)
- 400 km from Perth: (low cost, high impact exploration)
- World class mines: (EMR Golden Grove, Silverlake ASX:SLR Rothsay, Karara Iron Ore, Tungsten Mining Mt Mulgine)
- Recent influx of explorers: (Firefly ASX:FFR , Venture ASX:VMS, Terrain ASX:TMX, Enterprise ASX:ENT)

Untested Potential

- Gold discovered in 1907, extensive gold production
- Adjacent EMR Golden Grove base and precious metal mine
- Recent high grade discoveries nearby
- Lode hosted gold and VMS potential
- Drilling commencing imminently



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 - Meleya
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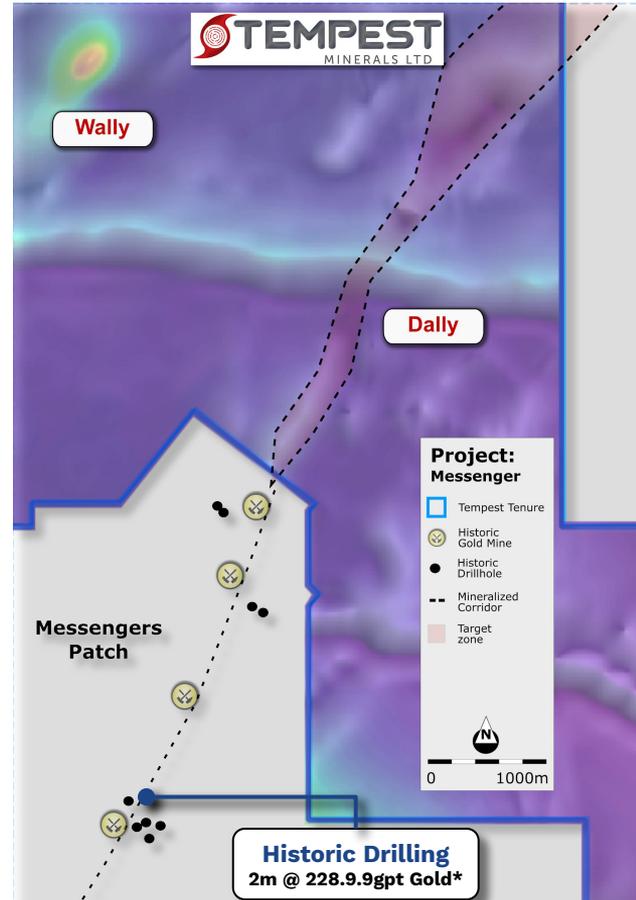
Upcoming Drilling

Dally

- 10km long magnetic anomaly
- High-grade mines (up to 10 ounces gold per ton)
- Historic drilling nearby intersected 2 metres @ 228.92 gpt gold from 10m including 1m @ 451gpt

Wally

- Circular magnetic anomaly
- VMS mineralisation often circular magnetic anomaly
- Golden Grove 10km away (40Mt @ 1.5% Cu & 15% Zn)



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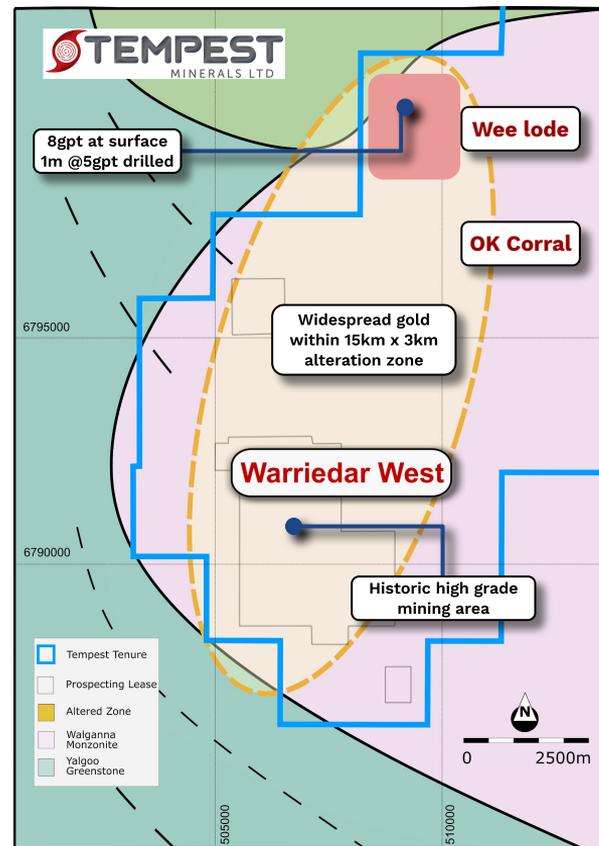


* Department of Mines Western Australia (2004) A68984 - Mugs Blow Project Area Annual Report

Intrusive Related System

- Intrusive potential highlighted by DeGrey Mining (ASX:DEG) Hemi Discovery and Northern Star (ASX:NST) Pogo Mine
- Area of historic high grade alluvial nugget and vein gold mining
- Multiple 2km scale gold and pathfinder anomalies within 15km x 3km altered zone

* ASX release 15 Jan 2021 "Exploration Update - Further gold intersected at Warriedar"

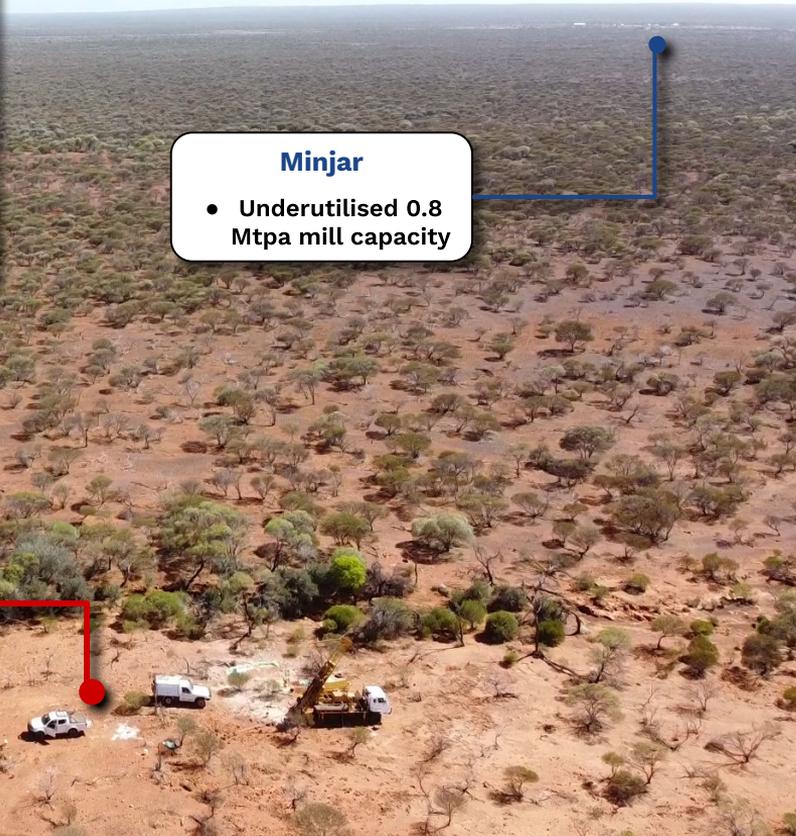


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Recent exploration success

- **Discovery:** New gold bearing veins discovered at Wee Lode
- **Discovery:** Widespread shallow gold <18km from major processing facility
- **Discovery:** New shallow greenstone belt with same signature as nearby major mines



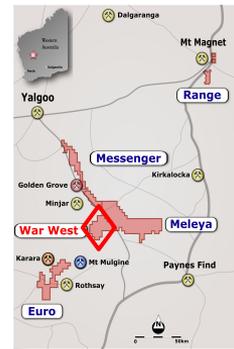
Minjar

- Underutilised 0.8 Mtpa mill capacity

Wee Lode

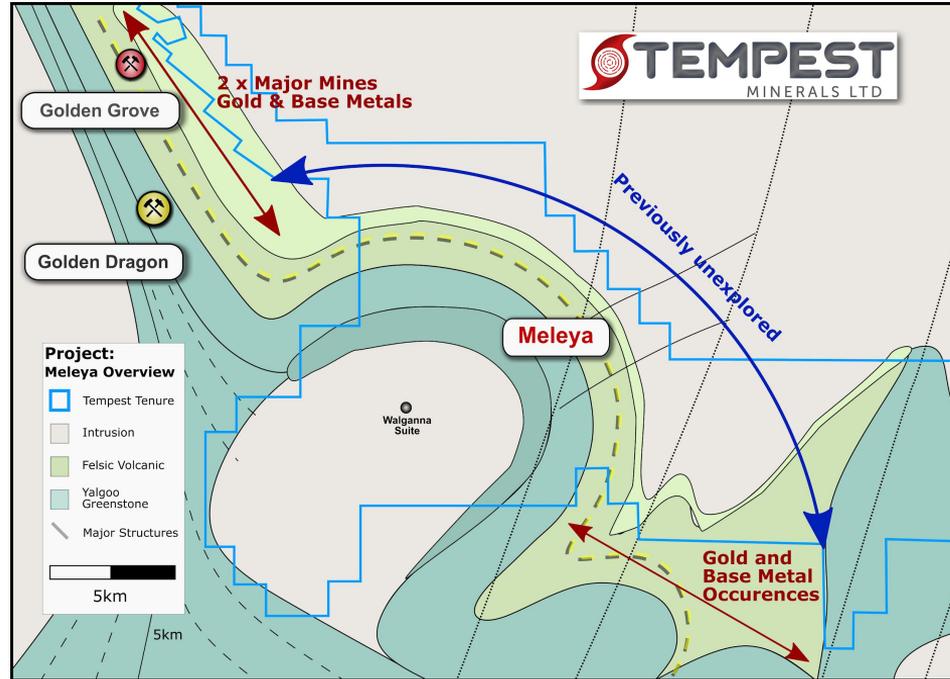
- Recent oxide gold and greenstone belt discovery

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Golden Grove Analogue

- >30km of previously unexplored Yalgoo Greenstone belt and key volcanic horizon
- Along strike from World Class Copper-Zinc-Lead-Gold-Silver VMS deposit Golden Grove
- Proven geological terrain with multiple world class deposits



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■ 2020

- High resolution geophysics
- Extensive regional geochemistry and mapping
- Prospectivity confirmed
- Numerous drill targets identified

■ Next steps

- Drill targets prioritized with view to drilling in Q3 2021
- Planning and approvals in progress
- World class discovery potential

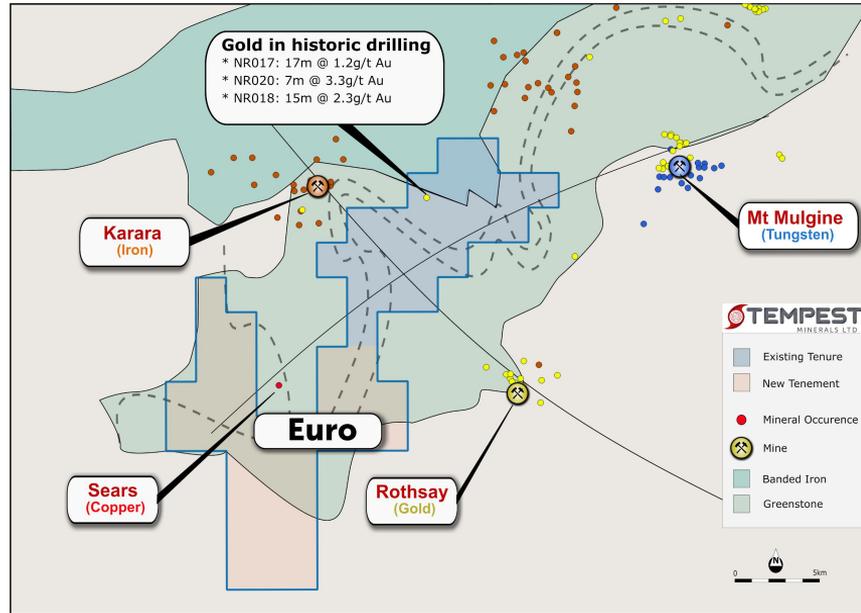


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Possible path to production

- Thick, gold intercepts drilled* in 90's and 2000's never followed up due to low metal prices
- Preparation confirmation drilling and resource study planned for Q1 2021
- Grade, shallow depth and nearby processing facilities indicate a very possible path to production



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The new trend extending the old

- Thick, shallow gold intercepts in historic drilling
 - 15m @ 2.3gpt gold
- New data shows trends missed by previous explorers
- Multiple untested targets
- Basis for exploration and extensional drilling in 2021

HOLE ID	DEPTH	INTERVAL
NR017	20m	17m @ 1.2g/t
NR020	20m	8m @ 0.9g/t (including 5m @ 1.3g/t)
NR018	15m	15m @ 2.3 g/t (including 7m @ 3.4g/t)

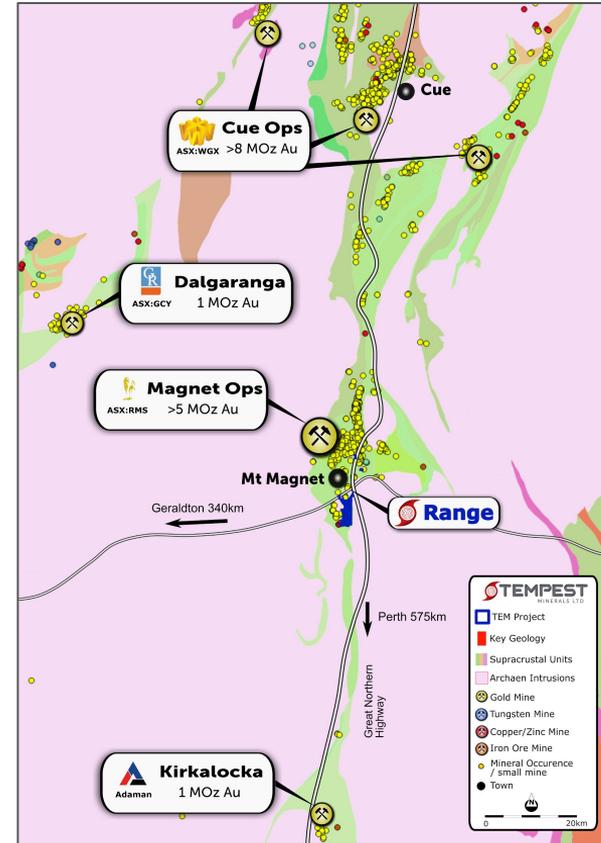


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The monster keeps growing

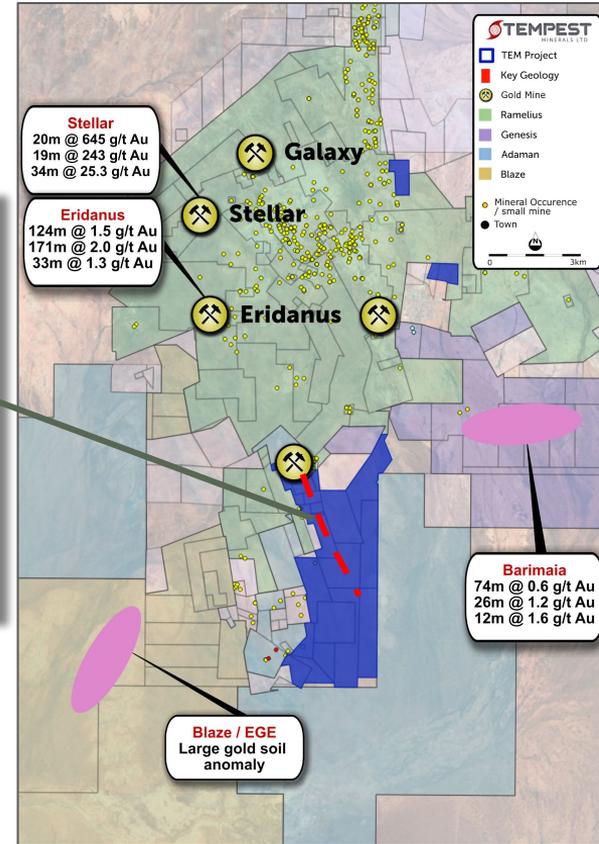
- Prolific gold region - >6Moz historical production in Mount Magnet alone
- Adjacent success stories include:
 - Ramelius ASX:RMS
 - Genesis ASX:GMD
 - Westgold ASX:WGX
 - Blaze ASX:BLZ
 - Adaman Resources
- New geological models for the region include Intrusion Related Gold which further increases the prospectivity of the area



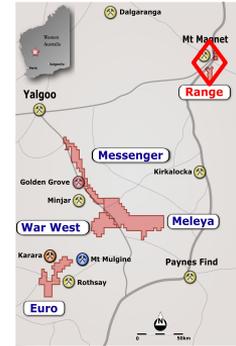
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Centre of attention

- Hot exploration area
- Mill 5km away
- Undocumented historic workings along strike from Britannia Pit
- Wide spread mineralized shears, intrusives and alteration confirmed in recent field work
- Target zones visible in geophysics to be drill tested in 2021



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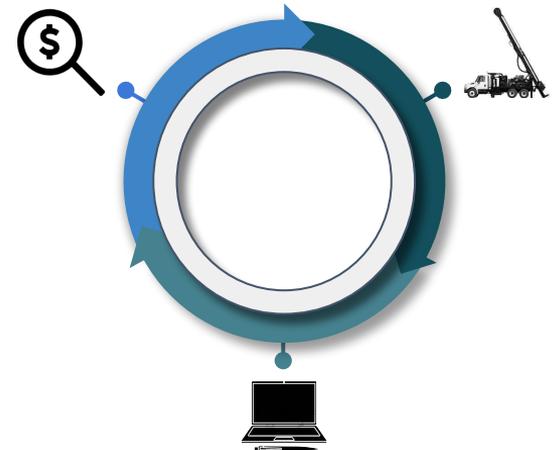
Experience

- Directors and management have real experience, direct industry expertise and strong corporate ties
- History of exploration and operational success
- Right mix of skills and capability to generate shareholder value

Culture

- Sustainability, science and data driven innovation based culture
- Team are incentivised to succeed
- Directors are among the top shareholders

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People - Board



BRIAN MOLLER

Non-executive Chairman

Brian Moller specializes in capital markets, mergers and acquisitions.

Brian has been a partner at the legal firm HopgoodGanim for 30 years and leads the Corporate Advisory and Governance practice. Brian acts for many publicly listed companies in Australia and regularly advises boards of directors on corporate governance and related issues.

Brian is a Non-executive director of ASX listed DGR Global Ltd and Dark Horse Resources Ltd; Chairman of ASX listed Aus Tin Mining Ltd, Platina Resources Ltd; and a director of LSE listed SolGold PLC.



VINCENT MASCOLO

Non-executive Director

Vincent Mascolo is a qualified Mining Engineer with extensive experience in a variety of fields including, gold and coal mining, quarrying and civil-works.

Vincent has completed large scale infrastructure projects in the civil and construction industry, including construction and project management, engineering, quality control and environment and safety management.

Vincent is a member of both the Australian Institute of Mining and Metallurgy and the Institute of Engineers of Australia.

Vincent is the CEO of AIM listed IronRidge Resources Ltd and a Non-executive Director of ASX listed DGR Global Ltd.



ANDREW HAYTHORPE

Non-executive Director

Andrew Haythorpe has 30 years experience in geology, funds management and has been a Director and Chairman of a number of TSX and ASX listed companies.

Andrew has been involved in over A\$300 million of mergers, acquisitions and capital raisings.

More recently Andrew was the Managing Director of Crescent Gold, and Managing Director of Michelago Resources.

Andrew has a Bachelor of Science (Hons) from the James Cook University, is a Member of the Australian Institute of Company Directors (MAICD) and a Fellow of the Australasian Institute of Mining and Metallurgy (AusIMM).



OWEN BURCHELL

Non-executive Director

Owen Burchell is a Mining Engineer with 20 years of technical, operational and corporate experience including management positions at Rio Tinto, BHP and Barrick Gold through to numerous mining start-ups, closures and operational turnaround projects.

Owen is currently a director of several private resource companies and draws on his extensive industry knowledge consulting in this sector.

Owen holds several post graduate qualifications from the West Australian School of Mines and is the holder of a First Class Mine Managers Certificate. He is a Member of the Australasian Institute of Mining and Metallurgy and a Member of the Australian Institute of Company Directors.



DON SMITH

Managing Director

Don Smith is a Geologist and entrepreneur with over 20 years in the mining industry. He has worked roles for junior through to multinational firms on projects spanning 6 continents and numerous commodities.

Don has been involved with a number of private and publicly listed resource companies including as a founding director of Platypus Resources and as a director of Alderan Resources and it's highly successful IPO.

Don has a Bachelor of Science from Newcastle University and a MBA from the Australian Institute of Business. He is a Member of the Australasian Institute of Mining and Metallurgy and a member of the Australian Institute of Geoscientists.

ASX TEM



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Rank	Top 5 Shareholders	Holding at 1 Oct 2020
1	V-DOOR PTY LTD	10,280,372
2	GALT INDUSTRIES PTY LTD	9,902,577
3	MR ANTHONY DE NICOLA & MRS TANYA LOUISE DE NICOLA	7,250,000
4	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	5,608,932
5	MR MICHAEL PEREIRA	4,300,000



Upcoming News

■ Yalgoo

- Messenger Drilling
- Ongoing fieldwork results
- Euro updates

■ Mount Magnet

- Range Fieldwork Update

■ Corporate

Come meet us online or in person:

- Mines & Money: Precious Metals (2021 January 27-29)
- 121 APAC (2021 March 17-19)
- Diggers & Dealers (2021 August 2-4)

Watch out for:

- Frequent interviews and presentations
- Social media updates

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Timeline





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