

Company Announcement  
Australian Securities Exchange, Sydney  
by e-lodgement

29 January 2021

**Announcement of buy-back (on-market and within the 10/12 limit)**

The Company's existing on-market share buy-back (within the 10/12 limit) expired on Wednesday 27 January 2021. An Appendix 3F "Final Share Buy-Back Notice" was lodged with the ASX on 28 January 2021.

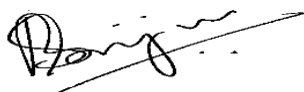
The Company intends on refreshing its ability to implement an on-market buy-back (within the 10/12 limit) for a further twelve month period. As such, pursuant to ASX Listing Rule 3.8A, the Company hereby discloses the details of its on-market share buy-back which will commence from Monday 15 February 2021 and end on Monday 14 February 2022.

An Appendix 3C in respect of the on-market share buy-back is attached.

Please contact me on (02) 8917 2130 should you require any further details.

This announcement has been authorised by the Board of Clime Capital Limited.

On behalf of the Board



**Biju Vikraman**  
Company Secretary

# Appendix 3C

## Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Clime Capital Limited	99 106 282 777

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	On-market (within 10/12 limit)
2	<sup>+</sup> Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)	Ordinary
3	Voting rights (eg, one for one)	One for one
4	Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding)	Fully paid
5	Number of shares/units in the <sup>+</sup> class on issue	117,234,844
6	Whether shareholder/unitholder approval is required for buy-back	No
7	Reason for buy-back	Capital management

---

<sup>+</sup> See chapter 19 for defined terms.

8	Any other information material to a shareholder's/unitholder's decision whether to accept the offer ( <i>eg, details of any proposed takeover bid</i> )	Not applicable
---	---	----------------

## On-market buy-back

9	Name of broker who will act on the company's behalf	Sanlam Private Wealth Pty Limited
10	Deleted 30/9/2001.	
11	If the company/trust intends to buy back a maximum number of shares - that number  <small>Note: This requires a figure to be included, not a percentage.</small>	11,723,484
12	If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention	Period commencing Monday 15 February 2021 and ending Monday 14 February 2022.
13	If the company/trust intends to buy back shares/units if conditions are met - those conditions	Not applicable

## Employee share scheme buy-back

14	Number of shares proposed to be bought back	Not applicable
15	Price to be offered for shares	Not applicable

### Selective buy-back

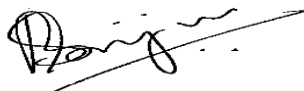
- |    |  |                |
|----|--|----------------|
| 16 | Name of person or description of class of person whose shares are proposed to be bought back | Not applicable |
| 17 | Number of shares proposed to be bought back  | Not applicable |
| 18 | Price to be offered for shares   | Not applicable |

### Equal access scheme

- |    |   |                |
|----|---|----------------|
| 19 | Percentage of shares proposed to be bought back   | Not applicable |
| 20 | Total number of shares proposed to be bought back if all offers are accepted                      | Not applicable |
| 21 | Price to be offered for shares  | Not applicable |
| 22 | +Record date for participation in offer<br><small>Cross reference: Appendix 7A, clause 9.</small> | Not applicable |

### Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: .....  
Company secretary

Date: 29<sup>th</sup> January 2021

Print name: Biju Vikraman

---

<sup>+</sup> See chapter 19 for defined terms.