

2 February 2021

The Manager
Market Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

ELECTRONIC LODGEMENT

Dear Sir / Madam

Change in Director's interests

Please find attached Appendix 3Y in relation to the Uniti Group Limited Share Purchase Plan (relating to the equity raising for the acquisition of the Telstra Velocity® assets owned by Telstra) as announced 16 December 2020.

Authorised for lodgement by:



Ashe-lee Jegathesan
Company Secretary



Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Uniti Group Limited
ABN	73 158 957 889

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Vaughan Bowen
Date of last notice	13 July 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect Interests
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	V G Bowen Holdings Pty Ltd as trustee of Bowen Family Trust Vaughan Bowen as trustee of Bowen Family Trust Vaughan Bowen as trustee of Bowen Family Super Fund (Entity controlled by director and trust of which director is a beneficiary)
Date of change	28 January 2021
No. of securities held prior to change	<u>Direct</u> Nil <u>Indirect</u> 10,678,505 Ord Shares held: - 5,886,799 Ord Shares – Bowen Family Trust (VG Bowen Family A/C) – - 4,791,706 Ord Shares – Bowen Family Super Fund (Bowen Family Super Fund A/C) 425,408 Employee Incentive Plan (Share Rights) 4,990,537 Employee Option Plan (Options)
Class	Fully Paid Ordinary Shares
Number acquired	16,998

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

Number disposed	0
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$25,497
No. of securities held after change	10,695,503 Ord Shares held: - 5,898,131 Ord Shares – Bowen Family Trust - 4,797,372 Ord Shares – Bowen Family Super Fund 425,408 Employee Incentive Plan (Share Rights) 4,990,537 Employee Option Plan (Options)
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Shares issued under the Uniti Group Limited Share Purchase Plan in relation to the equity raising for the acquisition of the Telstra Velocity® assets owned by Telstra as announced 16 December 2020.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

If prior written clearance was provided, on what date was this provided?	
---	--

+ See chapter 19 for defined terms.