



ABN: 48 119 978 013

ASX Announcement (ASX: TSC)

2 February 2021

## Lapse of Unlisted Options

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Twenty Seven Co. Limited (**ASX: TSC**) (**Twenty Seven Co.** or **Company**) advises that 5,000,000 unlisted options (**Options**) exercisable at \$0.01 each on or before 30 June 2022 have lapsed in accordance with the terms of which they were issued.

The Capital structure of the Company following the lapse of these Options is:

### Quoted Securities:

2,126,320,880 fully paid ordinary shares (ASX: TSC)

### Unquoted Securities:

#### Options

168,500,000 Options exercisable at \$0.007 each on or before 30/6/2022

65,000,000 Options exercisable at \$0.015 each on or before 31/12/2022

2,500,000 Options exercisable at \$0.01 each on or before 30/06/2022

2,500,000 Options exercisable at \$0.01 each on or before 31/12/2023

2,500,000 Options exercisable at \$0.015 each on or before 31/12/2023

2,500,000 Options exercisable at \$0.02 each on or before 31/12/2023

13,300,000 Options exercisable at \$0.007 each on or before 15/01/2024.

13,300,000 Options exercisable at \$0.015 each on or before 15/01/2024

13,400,000 Options exercisable at \$0.02 each on or before 15/01/2024

#### Performance Rights (Rights) <sup>1</sup>

140,000,000 Class A Performance Rights expiring 13 August 2021

140,000,000 Class B Performance Rights expiring 13 August 2023.

<sup>1</sup> *Conversion of each class of Rights will only convert into shares on the achievement of certain Cobalt-related milestones.*

The Board of Twenty Seven Co. Limited authorised this announcement to be given to the ASX

For further information please contact:

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