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## FY2021 Interim Results Webinar



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Financial year to 31 December 2020

Investment portfolio performance<sup>^</sup>

22.8%

31 December 2020 pre-tax NTA

\$1.80

Fully franked interim dividend

7.75 cps

Investment portfolio outperformance<sup>^</sup>

+7.1%

Share price premium to NTA<sup>\*</sup>

23.9%

Annualised fully franked dividend yield<sup>#</sup>

7.0%

<sup>^</sup>Investment portfolio performance and index returns are before expenses, fees and taxes.

<sup>\*</sup>Based on the 31 December 2020 NTA and 1 February 2021 share price of \$2.23.

<sup>#</sup>Based on the 1 February 2021 share price of \$2.23.

Financial year to 31 December 2020

Investment portfolio performance<sup>^</sup>

36.4%

31 December 2020 pre-tax NTA

\$1.59

Fully franked interim dividend

4.0 cps

Investment portfolio outperformance<sup>^</sup>

+16.1%

Share price premium to NTA<sup>\*</sup>

10.4%

Annualised fully franked dividend yield<sup>#</sup>

4.6%

<sup>^</sup>Investment portfolio performance and index returns are before expenses, fees and taxes.

<sup>\*</sup>Based on the 31 December 2020 NTA and 1 February 2021 share price of \$1.75.

<sup>#</sup>Based on the 1 February 2021 share price of \$1.75.

Financial year to 31 December 2020

Investment portfolio performance<sup>^</sup>

27.3%

31 December 2020 pre-tax NTA

\$1.14

Fully franked interim dividend

4.95 cps

Investment portfolio outperformance<sup>^</sup>

+11.6%

Share price premium to NTA<sup>\*</sup>

43.1%

Annualised fully franked dividend yield<sup>#</sup>

6.1%

<sup>^</sup>Investment portfolio performance and index returns are before expenses, fees and taxes.

<sup>\*</sup>Based on the 31 December 2020 NTA and 1 February 2021 share price of \$1.63.

<sup>#</sup>Based on the 1 February 2021 share price of \$1.63.

Financial year to 31 December 2020

Investment portfolio performance<sup>^</sup>

18.6%

31 December 2020 pre-tax NTA

\$1.00

Fully franked interim dividend

3.0 cps

Investment portfolio performance  
(p.a. since inception Jan-2008)<sup>^</sup>

12.0%

Share price premium to NTA<sup>\*</sup>

9.0%

Annualised fully franked dividend yield<sup>#</sup>

5.5%

<sup>^</sup>Investment portfolio performance and index returns are before expenses, fees and taxes.

<sup>\*</sup>Based on the 31 December 2020 NTA and 1 February 2021 share price of \$1.095.

<sup>#</sup>Based on the 1 February 2021 share price of \$1.095.





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# High conviction stock picks

Oscar Oberg  
Lead Portfolio Manager



Tobias Yao  
Portfolio Manager



Shaun Weick  
Equity Analyst



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## Q&A



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