

Market Announcement

3 February 2021

Core Lithium Ltd (ASX: CXO) – Suspension from Official Quotation

Description

The securities of Core Lithium Ltd ('CXO') will be suspended from quotation immediately under Listing Rule 17.2, at the request of CXO, pending the release of an announcement regarding a share placement.

Issued by

James Fisher

Compliance Adviser, Listings Compliance (Sydney)



3 February 2021

Mr James Fisher ASX Compliance Pty Ltd 20 Bridge Street Sydney NSW 2000

Dear James

Core Lithium Ltd – Request for Voluntary Suspension

Core Lithium Ltd (Core or Company) (ASX: CXO) requests a voluntary suspension to be placed on its securities immediately.

In accordance with ASX Listing Rule 17.2, the Company advises that:

- (a) the voluntary suspension is requested pending the release of an announcement by the Company in relation to a share placement as advised in its trading halt request on 1 February 2021 allowing more time to complete the process;
- (b) the Company requests that securities remain in voluntary suspension until an announcement is released to the market regarding the share placement, which is expected no later than Thursday 4 February 2021; and
- (c) the Company is not aware of any reasons why the voluntary suspension should not be granted or of any other information necessary to inform the market about the voluntary suspension.

Yours faithfully

Jaroslaw (Jarek) Kopias

Company Secretary

Core Lithium Ltd