

Appendix 4D

Interim Report

Results for Announcement to the Market

Pinnacle Investment Management Group Limited (ABN 22 100 325 184)

This Interim Report is provided to the Australian Securities Exchange (ASX) under ASX listing Rule 4.2A.

Current reporting period: Financial year ended 31 December 2020
 Previous corresponding period: Financial year ended 31 December 2019

1. Results		Percentage change %	31 December 2020
Revenues from ordinary (continuing) activities	Up	26.0%	14,384
Profit from continuing operations after tax attributable to shareholders	Up	119.5%	30,343
Profit from ordinary activities after tax attributable to shareholders	Up	119.5%	30,343
Net profit for the period attributable to shareholders	Up	119.5%	30,343
Earnings per share (cents) from continuing operations - statutory basis (based on the weighted average number of shares on issue over the period)	Up	116.0%	17.5 cents
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2. Dividends and distributions	Amount per security (cents)	Franked amount per security (cents)
Interim – 2021 financial year	11.7	11.7
Final – 2020 financial year	8.5	8.5
Interim – 2020 financial year	6.9	6.9

There is a dividend reinvestment plan in operation.

3. Key Dates

Interim Report date	3 February 2021
Dividend announcement date	3 February 2021
Ex-dividend date	4 March 2021
Dividend record date	5 March 2021
Dividend payment date	19 March 2021

4. Net tangible assets per security	Current period	Previous corresponding period
Net tangible asset backing per ordinary security	\$1.09	\$0.95

5. Entities over which control has been acquired or disposed of during the period

Acquired/Disposed	Name of entity	Details
N/A		

6. Details of associates and joint venture entities

Name of company	Effective Ownership Interest 31 December 2020 %
Plato Investment Management Limited	42.7
Palisade Investment Partners Limited	37.6
Hyperion Holdings Limited	49.9
Foray Enterprises Pty Ltd (holding company for Resolution Capital Limited)	44.5
Solaris Investment Management Limited	40.0
Antipodes Partners Holdings Pty Ltd	23.5
Spheria Asset Management Pty Ltd	40.0
Two Trees Investment Management Pty Ltd	44.0
Firetrail Investments Pty Ltd	23.5
Omega Global Investors Pty Ltd	45.0
Longwave Capital Partners Pty Ltd	40.0
Metrics Credit Holdings Pty Ltd	35.0
Reminiscent Capital Pty Ltd	40.0
Coolabah Capital Investments Pty Ltd	25.0
Riparian Capital Partners Pty Ltd	40.0
Aikya Investment Management Ltd	32.5

The aggregate share of net profits of associates and joint venture entities for the current period is \$31,816,000 (previous corresponding period \$17,689,000).

7. Foreign entities

Pinnacle Investment Management (UK) Limited
Pingroup IM Limited

8. Review status

Refer to page 24 of the Interim Report for further information.

Calvin Kwok
Company Secretary

03 February 2021