4 February 2021

The Manager
Market Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

ELECTRONIC LODGEMENT

Dear Sir / Madam

Release of securities from ASX escrow

In accordance with Listing Rule 3.10A, we advise that the following securities will be released from ASX escrow at 4.00 p.m. on 13 February 2021. These securities were placed into escrow for 2 years at the time of listing on the ASX (on 13 February 2019):

Ordinary Shares 24,643,028

Options (Employee Option Plan) 7,079,697

This represents approximately 3.65% of the current issued capital of Uniti Group Limited. Current directors of Uniti Group Limited hold approximately 3,072,786 of the above Ordinary Shares (approximately 12.5% of the total number to be released from escrow), and 4,301,898 of the above Options (approximately 60.76% of the total number to be released from escrow) – these holdings have previously been disclosed to market.

An Appendix 2A will be lodged with the ASX following the release from escrow of these securities, as required under the Listing Rules.

Authorised for lodgement by:

Ashe-lee Jegathesan

Company Secretary

