

amaysim Australia Ltd

C/O King & Wood Mallesons
Level 61, Governor Phillip Tower
1 Farrer Place
Sydney NSW 2000
<https://investor.amaysim.com.au>

ABN: 65 143 613 478

4 February 2021

The Manager
Market Announcements Office
Australian Securities Exchange
4th Floor, 20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Application to delist approved

Please find enclosed an announcement from amaysim Australia Limited (ASX: AYS) advising of the approval from ASX Listings Compliance to be removed from the Official List.

Authorised by:

Alexander Feldman

amaysim | Chief Strategy Officer, General Counsel & Company Secretary

Investor & analyst contact:

Rosa Smith
T: +61 475 305 047
E: rosa.smith@aalholdings.com.au

Media contact:

Renée Bertuch, Cannings Strategic Communications
T: +61 409 550 389
E: rbertuch@canningscomms.com.au

ASX ANNOUNCEMENT

4 February 2021

amaysim receives formal approval to delist from the ASX

amaysim Australia Limited (ASX:AYS) (**amaysim** or the **Company**) today provides an update on its formal application for removal from the official list of the ASX (**Official List**) pursuant to ASX Listing Rule 17.11 (**Delisting**).

Following amaysim's request for Delisting on 3 February 2021, amaysim is pleased to confirm that ASX has now provided its formal consent to the Delisting on the conditions set out in this announcement, which are consistent with the information set out in the Company's announcement of 3 February 2021.

ASX's formal decision and conditions are set out below.

ASX Decision

1. *Based solely on the information provided, ASX Limited ('ASX') resolves to remove amaysim Australia Limited ('AYS') from the official list of ASX pursuant to Listing Rule 17.11, on a date to be decided in consultation with AYS, subject to compliance with the following conditions:*
 - 1.1. *AYS's removal from the official list of ASX is approved by a special resolution of ordinary shareholders of AYS.*
 - 1.2. *The notice of meeting seeking shareholder approval for AYS's removal from the official list must include a statement, in form and substance, satisfactory to ASX, setting out:*
 - 1.2.1. *That the removal will take place no earlier than one month after approval is granted;*
 - 1.2.2. *The time and date at which AYS will be removed from the ASX if that approval is given; and*
 - 1.2.3. *That if shareholders wish to sell their shares on ASX, they will need to do so before AYS is removed from the official list of ASX; and if they do not, details of the processes that will exist after AYS is removed from the official list to allow shareholders to dispose of their holdings and how they can access those processes.*
 - 1.3. *AYS releases the full terms of this decision to the market immediately.*
2. *ASX has considered Listing Rule 17.11 only and makes no statement as to AYS's compliance with other listing rules.*

Each of the conditions set out in ASX's formal decision above have been satisfied as the Company issued a notice of meeting to shareholders on 2 December 2020 which complied with condition 1.2, amaysim shareholders approved the Delisting in accordance with condition 1.1 on 21 January 2021, and the release of this announcement satisfies condition 1.3.

The Company expects that its shares will be removed from the Official List on the close of trading on 31 March 2021.