

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Moelis Australia Limited
ABN	68 142 008 428

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Julian Biggins
Date of last notice	8 January 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Transfer of Restricted Shares held by the trustee of the Moelis Australis Share Trust to Mr Biggins as per the terms of the Company's 2019 Equity Incentive Plan (EIP).
Date of change	1 February 2021
No. of securities held prior to change	<p>Restricted Shares – 158,104 restricted shares. The restricted shares are held by the trustee of the Moelis Australia Employee Share Trust though confer a relevant interest as they confer a right to control the exercise of a right to vote in the restricted shares as previously disclosed.</p> <p>Ordinary Shares – 193, 173 ordinary shares held either directly or by Blossom Group Holdings Pty Ltd as trustee ("Trustee") for KOM Investment Trust ("Trust"). Mr Biggins has a deemed relevant interest as a result of his control of the Trustee and is a beneficiary of the Trust.</p>

+ See chapter 19 for defined terms.

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Class	Ordinary Shares
Number acquired	52, 701
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil, shares transferred pursuant to the terms of the Company's 2019 EIP
No. of securities held after change	351,277 includes: <ul style="list-style-type: none"> • Conferred relevant interest of 105, 403 Restricted shares as disclosed above. • Ordinary shares of 245, 874 held directly by Mr Biggins or via Blossom Group Holdings Pty Ltd as trustee for KOM Investment Trust.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Transfer on vesting of Restricted Shares by Moelis Australia Employee Share Trust to Mr Biggins

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A – no change of interest in contracts
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A

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Interest after change	<p>As previously disclosed on 8 January 2021:</p> <p>Shares – beneficial equity interest in 5,556,504 shares as a result of Mr Biggins' holding in the Existing Staff Trusts as described in the Company's prospectus dated 28 February 2017. That beneficial interest does not confer a relevant interest in any securities.</p> <p>Share Rights – 111,021 share rights. The share rights do not confer a relevant interest in any securities.</p>
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Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No – transfer of Restricted Shares pursuant to the terms of the Company's 2019 Equity Incentive Plan considered to be an excluded dealing under the Company's Securities Dealing Policy.
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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