

Story-i Limited  
ABN 56 163 916 989  
Level 1  
247 Oxford Street  
Leederville WA 6007

ASX Release  
5 February 2021

ASX Code: SRY

**Notice Under Section 708A(5)(e) of the Corporations Act**

Story-i Limited (ASX: SRY), has completed the issue by way of allotment in the Company of 6,488,068 fully paid ordinary shares in the capital of the Company (Shares). The issue of the ordinary shares was approved by shareholders at the AGM held on 28 January 2021. An Appendix 2A has been lodged with ASX today.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

- a.) The Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
- b.) As at the date of this notice, the Company has complied with:
  - i.) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - ii.) section 674 of the Corporations Act; and
- c.) As at the date of this notice, there is no "excluded information" as defined in sections 708A(7) and (8) of the Act.

Authorised for release on behalf of the Board of Story-i Limited by:

Stuart Usher

Company Secretary