

Market Announcement

5 February 2021

BikeExchange Limited (ASX: BEX) – Admission and Commencement of Official Quotation

Description

BikeExchange Limited ('BEX') was admitted to the Official List of ASX Limited ('ASX') today, Friday, 5 February 2021.

Official quotation of BEX's ordinary fully paid shares will commence at 11:00 AM AEST on Tuesday, 9 February 2021.

BEX raised \$20,000,000 pursuant to the offer under its prospectus dated 16 December 2020 ('Prospectus') by the issue of 76,923,076 shares at an issue price of \$0.26 per share.

Quotation information

Quoted Securities:	137,683,642 fully paid ordinary shares
ASX Code:	BEX
Time:	11:00 AM AEST
Date:	Tuesday, 9 February 2021
ASX Trade Abbreviation:	BIKE XCHG
ISIN:	AU0000130130
Home Branch:	SYDNEY
Registered Office:	Address: Level 5, 126 Phillip Street, Sydney NSW 2000 Phone: (02) 8072 1400 Email: hello@automic.com.au
Company Secretary:	Andrew Whitten
Share Registry:	Automic Group Pty Ltd Address: Level 5, 126 Phillip Street, Sydney NSW 2000 Phone: 1300 288 664 Email: hello@automicgroup.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	New South Wales
Dividend Policy:	See section 5.14 of the Prospectus
Activities:	Online marketplace that connects consumers with retailers of bicycle products
Lead Manager:	Morgans Corporate Limited
Underwriter:	Morgans Corporate Limited

ASX Restricted Securities:

129,208,783 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 9 February 2023, being 24 months from the date of commencement of Official Quotation.

26,103,482 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 July 2021, being 12 months from the date of issue.

13,200,000 unquoted options exercisable at various prices and with various expiry dates classified by ASX as restricted securities and to be held in escrow until 9 February 2023, being 24 months from the date of commencement of Official Quotation.

Other Securities Not Quoted:

What do I need to do and by when?

Please refer to BEX's Prospectus.

Need more information?

For further information, please call the Offer Information Line on 1300 288 664 (within Australia) or +61 2 9689 5414 (outside Australia) between 8.30am and 5.30pm (Sydney time), Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Andrew Kabega

Senior Adviser, Listings Compliance (Sydney)