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Australian Securities Exchange Limited
Level 4
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RE: RESPONSE TO MEDIA ARTICLE

CIMIC refers to its announcement dated 23 January 2020 – *Update on BICC Strategic Review and impact on 2019 financial results*.

In its announcement, CIMIC disclosed the financial impact of its exposure to BICC, consisting of a one-off post-tax impact to its 2019 financial statements. This represents CIMIC's exposure in relation to BICC.

In its capacity as an investor in BICC, CIMIC is continuing to promote the safety and security of BICC's people as a priority.

Sincerely,

CIMIC GROUP LIMITED

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Authorised by the CIMIC Group Continuous Disclosure Committee