

8 February 2021

ASX Limited
20 Bridge Street
Sydney NSW 2000

By: e-lodgement

Attention: Company Announcements Office

EILDON CAPITAL GROUP
Eildon Capital Limited
ACN 059 092 198 and
Eildon Funds Management Limited
ACN 066 092 028 as Responsible
Entity for Eildon Capital Trust
ARSN 635 077 753

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CHANGE OF AUDITOR

In accordance with ASX listing rule 3.16.3, Eildon Capital Group (ASX: EDC) (**Group**) announces that Pitcher Partners Sydney (**Pitcher Partners**) has been appointed as the auditor for the Group.

Eildon Capital Limited

Eildon Capital Limited (**Company**) appointed Pitcher Partners as auditor of the Company with effect from 13 November 2020 after receiving shareholder approval to remove HLB Mann Judd as the Company's auditor.

Eildon Capital Trust

Eildon Funds Management Limited as responsible entity for the Trust has appointed Pitcher Partners as scheme auditor and compliance plan auditor for the Trust with effect from 8 February 2021.

This appointment follows the Australian Securities and Investments Commission providing its consent to the removal of HLB Mann Judd Assurance (NSW) Pty Ltd as the scheme auditor and HLB Mann Judd as compliance plan auditor for the Trust.

The Board decided to change the auditor of the Trust so that the Trust and the Company have the same auditor.

The Board thanks HLB Mann Judd for its professional services to the Group.

- Ends -

Authorised by:
John Hunter
Company Secretary