

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Vintage Energy Ltd (VEN)

ACN/ARSN 609 200 580

1. Details of substantial holder (1)

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

There was a change in the interests of the substantial holder on

5/02/2021

The previous notice was given to the company on

21/12/2020

The previous notice was dated

17/12/2020**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Current notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	83,802,667	13.88%	77,309,210	12.81%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	77,309,210 ORDINARY	77,309,210

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
PHILIP KING	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

Signature

print name **Kenny Ho** capacity **Company Secretary**

sign here 

date **9/02/2021**

Annexure 1

Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
18/12/2020	Regal Funds Management	Sell	24743.63	392756	Ordinary	392756
23/12/2020	Regal Funds Management	Sell	39060.00	630000	Ordinary	630000
29/12/2020	Regal Funds Management	Sell	28600.00	440000	Ordinary	440000
30/12/2020	Regal Funds Management	Sell	46105.54	720399	Ordinary	720399
12/01/2021	Regal Funds Management	Sell	44340.00	600000	Ordinary	600000
15/01/2021	Regal Funds Management	Sell	44460.00	600000	Ordinary	600000
21/01/2021	Regal Funds Management	Sell	20125.00	250000	Ordinary	250000
22/01/2021	Regal Funds Management	Sell	13564.01	176385	Ordinary	176385
22/01/2021	Regal Funds Management	Sell	37800.00	500000	Ordinary	500000
25/01/2021	Regal Funds Management	Sell	7875.31	101225	Ordinary	101225
27/01/2021	Regal Funds Management	Sell	17080.71	210873	Ordinary	210873
1/02/2021	Regal Funds Management	Sell	86280.00	1200000	Ordinary	1200000
5/02/2021	Regal Funds Management	Buy	1899.40	28181	Ordinary	28181
5/02/2021	Regal Funds Management	Sell	45360.00	700000	Ordinary	700000