



Announcement Summary

Entity name

WAM GLOBAL LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday February 10, 2021

The Proposed issue is:

☒ A bonus issue

Total number of +securities proposed to be issued for a bonus issue

ASX +security code	+Security description	Maximum Number of +securities to be issued
n/a	Bonus options	212,714,212

Ex date

Wednesday March 10, 2021

+Record date

Thursday March 11, 2021

+Issue date

Friday March 12, 2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of +Entity

WAM GLOBAL LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

1.2 Registered Number Type

ABN

Registration Number

76624572925

1.3 ASX issuer code

WGB

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

Wednesday February 10, 2021

1.6 The Proposed issue is:

☒ A +bonus issue



Part 2 - Details of proposed bonus issue

Part 2A - Conditions

2A.1 - Are any of the following approvals required for the +bonus issue to be unconditional?

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity

☒ No

Part 2B - Issue details

Class or classes of +securities that will participate in the proposed issue and class or classes of +securities proposed to be issued

ASX +security code and description

WGB : ORDINARY FULLY PAID

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

☒ New class

Will the proposed issue of this +security include an offer of attaching +securities?

☒ No

If the entity has quoted company options, do the terms entitle option holders to participate on exercise?

☒ No

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities are non CDIs)

Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?

☒ Yes

Will the entity be seeking quotation of the 'new' class of +securities on ASX?

☒ Yes

ASX +security code

New class-code to be confirmed

+Security description

Bonus options

+Security type

Options

**Issue ratio (ratio to existing holdings at which the proposed +securities will be issued)**

The quantity of additional +securities to be issued	For a given quantity of +securities held
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1	1
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What will be done with fractional entitlements?

Not applicable

Maximum number of +securities proposed to be issued (subject to rounding)

212,714,212

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes

Options details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 2.5400

Expiry date

Monday September 12, 2022

Details of the type of +security that will be issued if the option is exercised

WGB : ORDINARY FULLY PAID

Number of securities that will be issued if the option is exercised

For each option that is exercised, one fully paid ordinary share is issued, the maximum number of securities proposed to be issued is 212,714,212 fully paid ordinary shares, based on shares on issue.

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

Offer document dated 10 February 2021 is provided in today's separate ASX announcement.

Part 2C - Timetable

2C.1 +Record date

Thursday March 11, 2021

2C.3 Ex date

Wednesday March 10, 2021

2C.4 Record date

Thursday March 11, 2021



2C.5 +Issue date

Friday March 12, 2021

2C.6 Date trading starts on a normal T+2 basis

Monday March 15, 2021

2C.7 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Wednesday March 17, 2021

Part 2D - Further Information

2D.1 Will holdings on different registers or subregisters be aggregated for the purposes of determining entitlements to the +bonus issue?

☒ No

2D.2 Countries in which the entity has +security holders who will not be eligible to participate in the proposed +bonus issue

For shareholders to be eligible, they must have a registered address in Australia or New Zealand.

2D.3 Will the entity be changing its dividend/distribution policy as a result of the proposed +bonus issue

☒ No

2D.4 Details of any material fees or costs to be incurred by the entity in connection with the proposed +bonus issue

N/A

2D.5 Any other information the entity wishes to provide about the proposed +bonus issue

No